

Fig. 1: Quarterly Number and Aggregate Value of Private Equity-Backed Buyout Deals Globally, Q1 2012 - Q2 2015

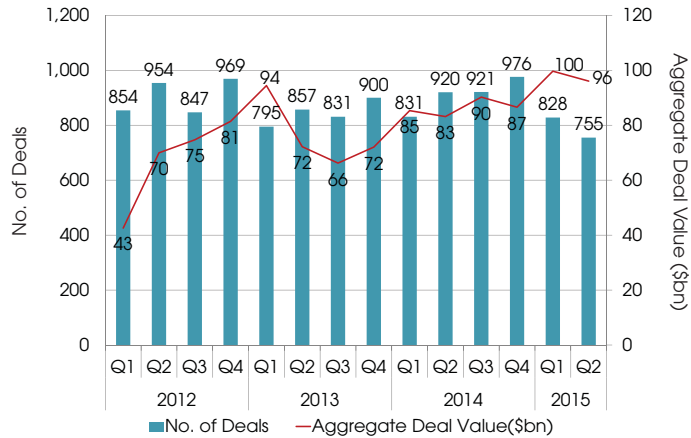


Fig. 2: Quarterly Aggregate Value of Private Equity-Backed Buyout Deals by Region (\$bn), Q1 2012 - Q2 2015

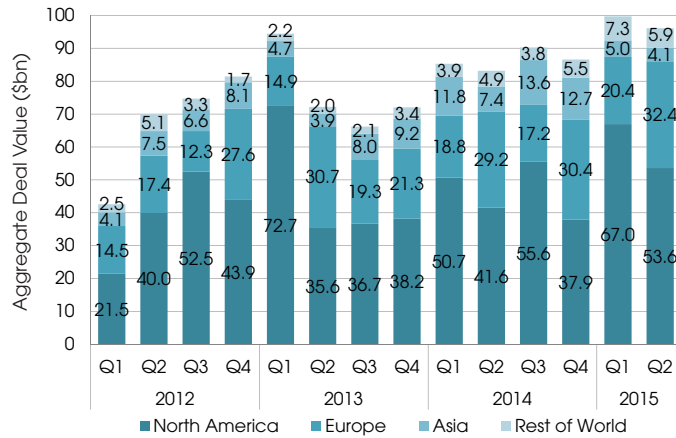


Fig. 3: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q2 2015 by Type

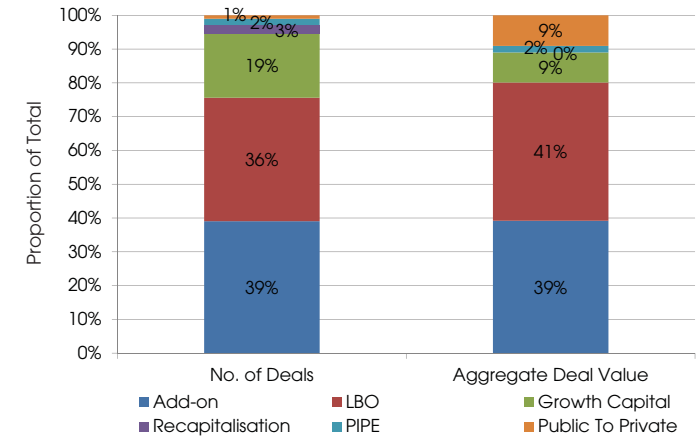


Fig. 4: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q2 2015 by Value Band

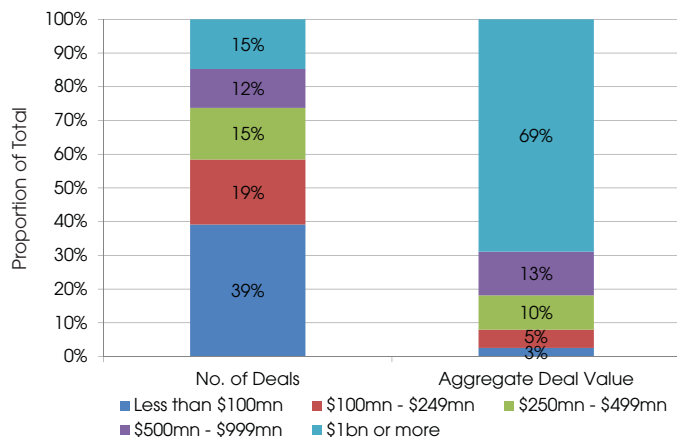
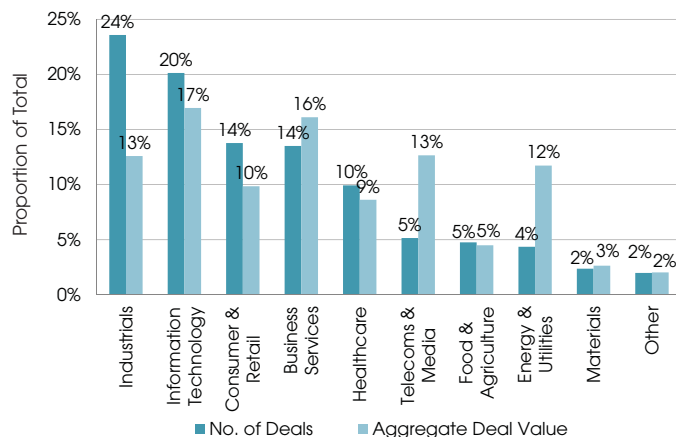


Fig. 5: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q2 2015 by Industry



Key Facts

- \$96.1bn** The total value of private equity-backed buyout deals globally in Q2 2015, a 4% decrease from last quarter.
- 755** The number of private equity-backed buyout deals globally in Q2 2015, 9% lower than Q1 2015.
- 86%** The rise in aggregate value of North American buyout deals since last quarter, with the number of deals in the region falling 18%.

Fig. 6: Global Number and Aggregate Value of Private Equity-Backed Exits, Q1 2012 - Q2 2015

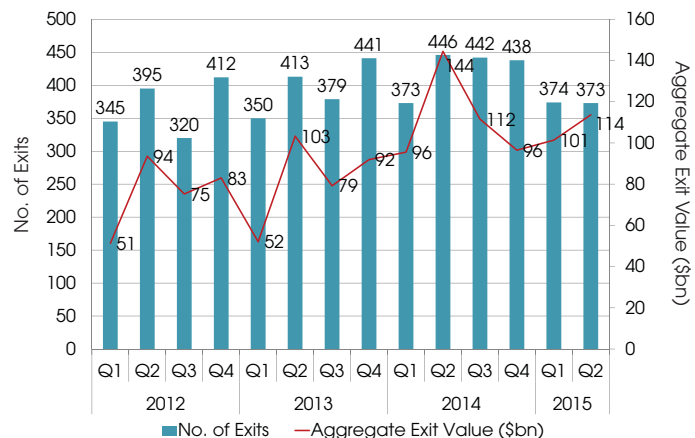


Fig. 7: Global Number of Private Equity-Backed Exits by Type, Q1 2012 - Q2 2015

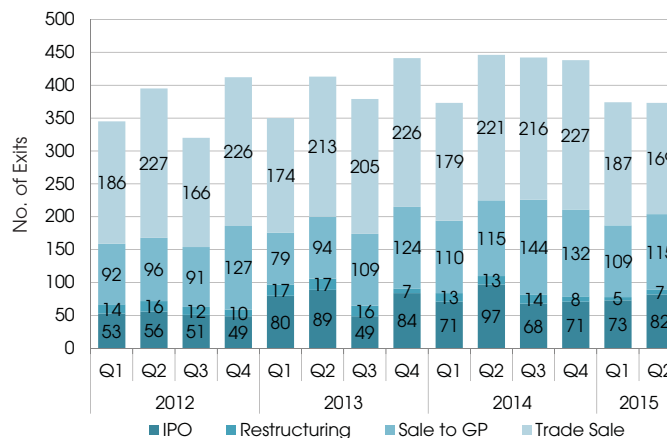


Fig. 8: Global Private Equity Buyout Fund Dry Powder, December 2006 - July 2015

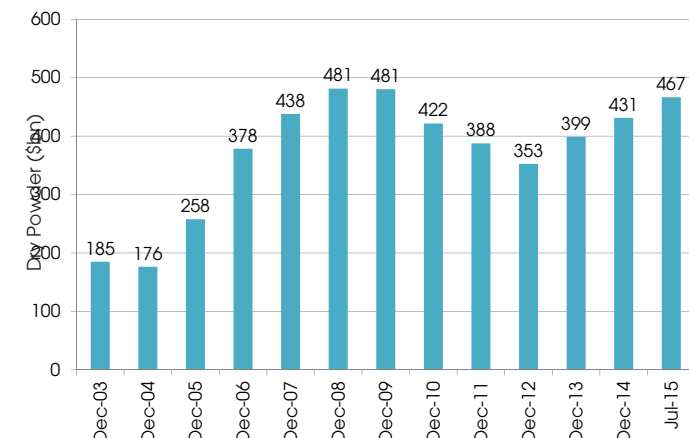


Fig. 9: 10 Largest Private Equity-Backed Buyout Deals Announced Globally in Q2 2015

Firm	Investment Type	Deal Date	Deal Size (mn)	Deal Status	Investors	Bought From/Exiting Company	Location	Primary Industry
Cequel Communications	Add-on	May-15	9100.00 USD	Announced	Altice S.A., Carlyle Group, Cinven	BC Partners, CPP Investment Board	US	Telecoms
Pioneer Investments	Merger	Apr-15	5500.00 EUR	Announced	General Atlantic, Santander Asset Management, UniCredit, Warburg Pincus	General Atlantic, Warburg Pincus	Spain	Financial Services
Informatica Corporation	Public To Private	Apr-15	5300.00 USD	Announced	CPP Investment Board, Permira		US	Software
Pacific Rubiales Energy Corp	Add-on	May-15	6000.00 CAD	Announced	Alfa Sab de CV, EIG Global Energy Partners, Harbour Energy, Noble Group Ltd.		Canada	Oil & Gas
Norbert Dentressangle	Add-on	Apr-15	3240.00 EUR	Announced	Jacobs Private Equity, XPO Logistics		France	Transportation
Verallia	Buyout	Jun-15	2945.00 EUR	Announced	Apollo Global Management	Saint Gobain, Wendel	France	Beverages
Istituto Centrale delle Banche Popolari Italiane	Buyout	Jun-15	2150.00 EUR	Announced	Advent International, Bain Capital, Clessidra Capital Partners		Italy	Financial Services
Apache Energy Limited	Buyout	Apr-15	2100.00 USD	Completed	Brookfield Asset Management, Macquarie Capital	Apache Corporation	Australia	Oil & Gas
StandardAero	Buyout	May-15	2100.00 USD	Announced	Veritas Capital	Dubai Aerospace Enterprise	US	Aerospace
Cushman & Wakefield	Merger	May-15	2000.00 USD	Announced	DTZ, Ontario Teachers' Pension Plan, PAG Asia Capital, TPG	EXOR	US	Property

Fig. 10: 10 Largest Private Equity-Backed Exits Announced Globally in Q2 2015

Firm	Investment Date	Investment Type	Deal Size (mn)	Investors (Entry)	Exit Date	Exit Type	Exit Value (mn)	Acquiror (Exit)	Primary Industry	Location
Cequel Communications	Jul-12	Buyout	6600.00 USD	BC Partners, CPP Investment Board	May-15	Trade Sale	9100.00 USD	Altice S.A.	Telecoms	US
Par Pharmaceutical Companies, Inc.	Jul-12	Public To Private	1900.00 USD	TPG	May-15	Trade Sale	8050.00 USD	Endo Pharmaceuticals	Pharmaceuticals	US
Santander Asset Management	May-13	Buyout	700.00 EUR	General Atlantic, Warburg Pincus	Apr-15	Merger	5500.00 EUR	General Atlantic, Pioneer Investments, Warburg Pincus	Financial Services	Spain
iGATE Patni	Apr-12	Public To Private	14138.00 INR	Apax Partners, iGate	Apr-15	Trade Sale	4040.00 USD	Capgemini Worldwide	Software	India
Center Parcs	May-06	Buyout	825.00 GBP	Blackstone Group	Jun-15	Trade Sale	2500.00 GBP	Brookfield Property Partners	Leisure	UK
Saint Gobain	Sep-07	Buyout		Wendel	Jun-15	Sale to GP	2945.00 EUR	Apollo Global Management	Construction	France
Iglo Birds Eye Frozen Foods	Aug-06	Buyout	1100.00 GBP	Permira	Apr-15	Trade Sale	2600.00 EUR	Nomad Holdings	Food	UK
Hilton Worldwide	Jul-07	Public To Private	26000.00 USD	Blackstone Group	May-15	Private Placement	2690.00 USD		Leisure	US
Capital Safety Group	Nov-11	Buyout	1120.00 USD	KKR	Jun-15	Trade Sale	2500.00 USD	3M Co	Manufacturing	US
ANN Inc.	Mar-14	PIPE		Golden Gate Capital	May-15	Trade Sale	2160.00 USD	Ascena Retail Group	Retail	US

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