

July 2014

Fig. 1: Quarterly Number and Aggregate Value of Private Equity-Backed Buyout Deals Globally, Q1 2012 - Q2 2014

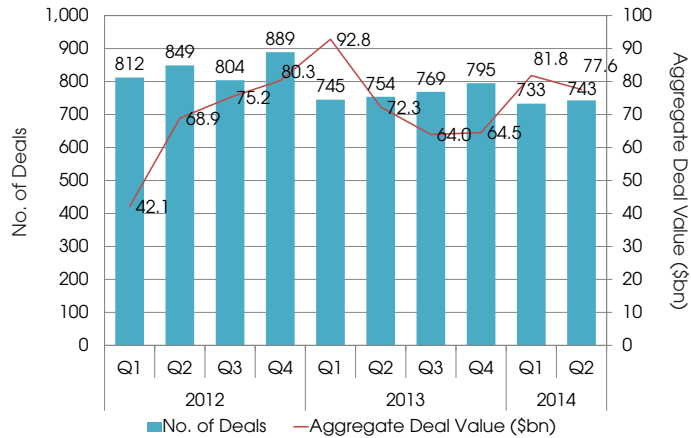


Fig. 2: Quarterly Aggregate Value of Private Equity-Backed Buyout Deals by Region (\$bn), Q1 2012 - Q2 2014

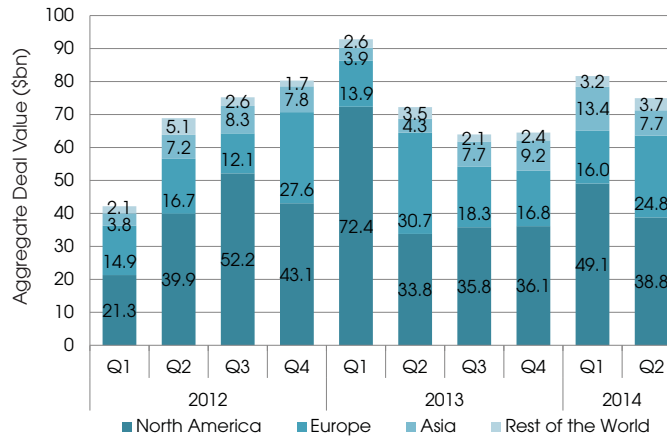


Fig. 3: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q2 2014 by Type

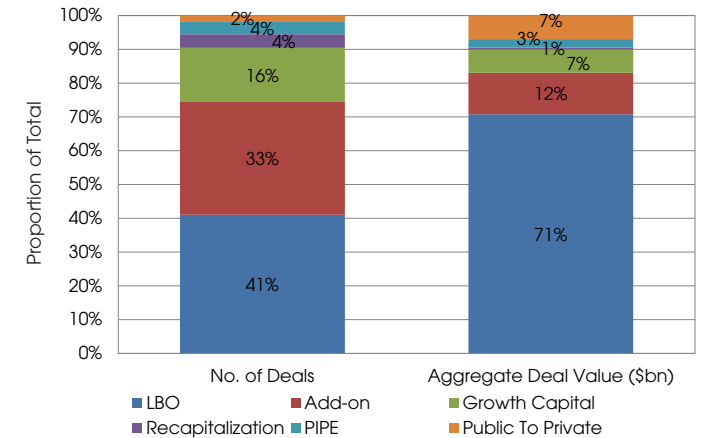


Fig. 4: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q2 2014 by Value Band

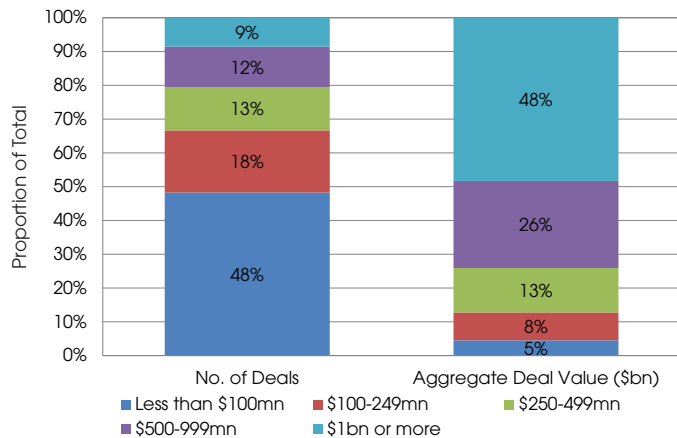
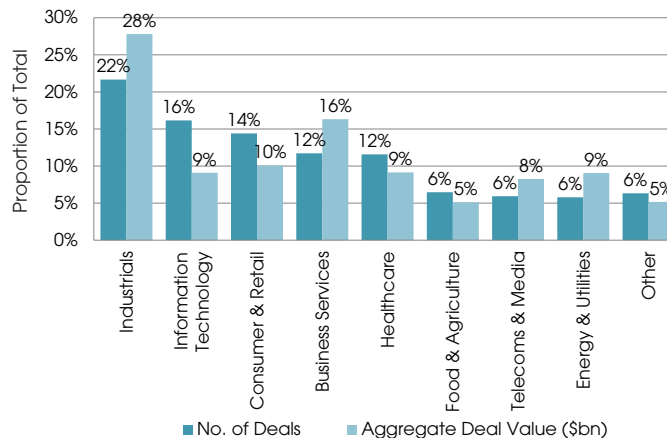


Fig. 5: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q2 2014 by Industry



Key Facts

- \$78bn** the aggregate value of private equity-backed buyout deals announced globally in Q2 2014, 5% lower than the value of investments in Q1 2014.
- 69%** the increase in aggregate value for European deals in Q2 2014 compared to the previous quarter. North America witnessed a 20% decrease, while Asia saw a drop of 38%.
- \$138bn** the aggregate value of private equity-backed buyout exits in Q2 2014, up from \$90bn in Q1 2014.

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Fig. 6: Global Number and Aggregate Value of Private Equity-Backed Buyout Exits, Q2 2012 - 2014

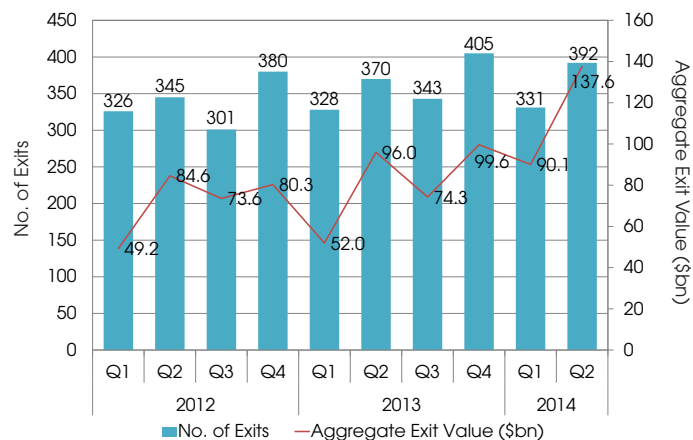


Fig. 7: Global Number of Private Equity-Backed Buyout Exits by Type, Q1 2012 - Q2 2014

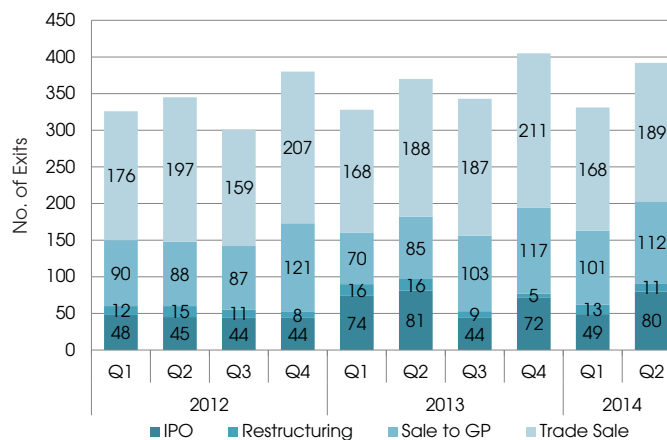


Fig. 8 Global Private Equity Buyout Fund Dry Powder, December 2006 - July 2014

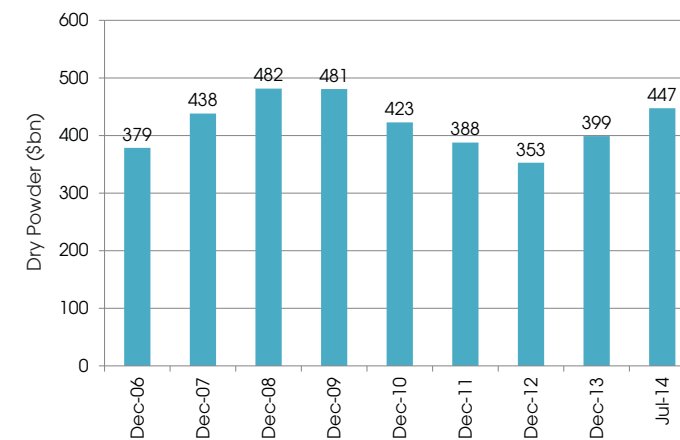


Fig. 9: 10 Largest Private Equity-Backed Buyout Deals Announced in Q2 2014

Firm	Investment Type	Deal Date	Deal Size (mn)	Deal Status	Investors	Bought From/Exiting Company	Location	Primary Industry
Gates Global Inc.	Buyout	Apr-14	5,400 USD	Announced	Blackstone Group	CPP Investment Board, Onex Corporation, Tomkins plc	US	Manufacturing
Advantage Sales and Marketing LLC	Buyout	Jun-14	4,000 USD	Announced	CVC Capital Partners, Leonard Green & Partners	Apax Partners	US	Marketing
First Data	Buyout	Jun-14	3,500 USD	Announced	Kohlberg Kravis Roberts	-	US	Financial Services
Flint Group	Buyout	Apr-14	2,200 EUR	Announced	Goldman Sachs Merchant Banking Division, Koch Industries	CVC Capital Partners	Luxembourg	Manufacturing
Red Lobster, Inc	Buyout	May-14	2,100 USD	Announced	Golden Gate Capital	Darden Restaurants, Inc.	US	Restaurants
GEA Heat Exchangers	Buyout	Apr-14	1,300 EUR	Announced	Triton	GEA Group AG	Germany	Energy
NN Group	Buyout	Apr-14	1,275 EUR	Announced	RRJ Capital, Seatown Holdings, Temasek Holdings	ING Groep NV	Netherlands	Financial Services
Mauser	Buyout	May-14	1,200 EUR	Announced	Clayton Dubilier & Rice	Dubai International Capital Private Equity	Germany	Industrial
The Hillman Group	Buyout	May-14	1,475 USD	Announced	CCMP Capital Advisors	Oak Hill Capital Partners	US	Distribution
Sebia	Buyout	Jun-14	1,000 EUR	Announced	Astorg Partners, Montagu Private Equity	Cinven	France	Medical Technologies

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Fig. 9: 10 Largest Private Equity-Backed Buyout Exits Announced in Q2 2014

Firm	Initial Investment Date	Initial Investment Type	Initial Deal Size (mn)	Investors (Entry)	Exit Date	Exit Type	Exit Value (mn)	Acquiror (Exit)	Primary Industry	Location
Biomet, Inc.	Dec-06	Public To Private	11,400 USD	Blackstone Group, Goldman Sachs Merchant Banking Division, Kohlberg Kravis Roberts, TPG	Apr-14	Trade Sale	13,350 USD	Zimmer Holdings Inc.	Medical Instruments	US
Nuveen Investments, Inc.	Jun-07	Public To Private	6,500 USD	Citi Private Equity, Deutsche Bank, Madison Dearborn Partners, Pamlico Capital	Apr-14	Trade Sale	6,250 USD	TIAA-CREF	Financial Services	US
Tomkins plc	Jul-10	Public To Private	3,150 GBP	CPP Investment Board, Onex Corporation	Apr-14	Sale to GP	5,400 USD	Blackstone Group	Engineering	UK
Advantage Sales and Marketing LLC	Nov-10	Buyout	1,800 USD	Apax Partners	Jun-14	Sale to GP	4,000 USD	CVC Capital Partners, Leonard Green & Partners	Marketing	US
Flint Group	Nov-04	Buyout	-	CVC Capital Partners	Apr-14	Sale to GP	2,200 EUR	Goldman Sachs Merchant Banking Division, Koch Industries	Manufacturing	Luxembourg
Firth Rixson Ltd.	Nov-07	Buyout	945 GBP	Neuberger Berman, Oak Hill Capital Partners	Jun-14	Trade Sale	2,850 USD	Alcoa	Engineering	UK
Beats Electronics	Sep-13	Buyout	500 USD	Carlyle Group	May-14	Trade Sale	2,500 USD	Apple, Inc.	Retail	US
Michael Foods Group, Inc.	Nov-03	Buyout	1,050 USD	Thomas H Lee Partners	Apr-14	Trade Sale	2,450 USD	Post Holdings, Inc.	Food	US
Ally Financial Inc.	Apr-06	Buyout	14,000 USD	Aozora Bank, Cerberus Capital Management, Citigroup	Apr-14	IPO	2,380 USD	-	Financial Services	US
Sheridan Healthcare, Inc.	May-07	Buyout	-	Hellman & Friedman	May-14	Trade Sale	2,350 USD	AmSurg	Healthcare	US

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