

April 2014

Fig. 1: Quarterly Number and Aggregate Value of Private Equity-Backed Buyout Deals Globally, Q1 2012 - Q1 2014

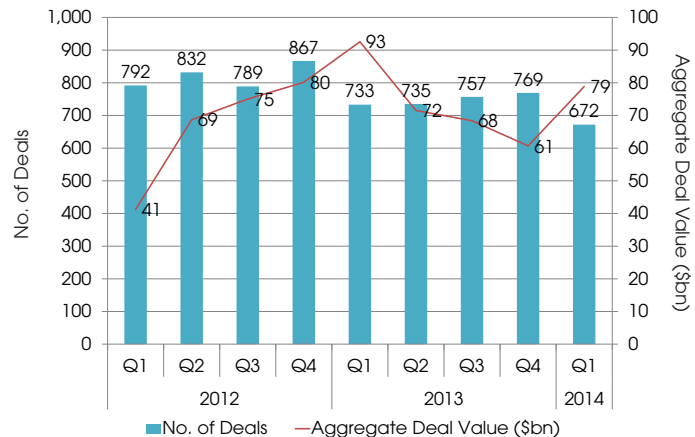
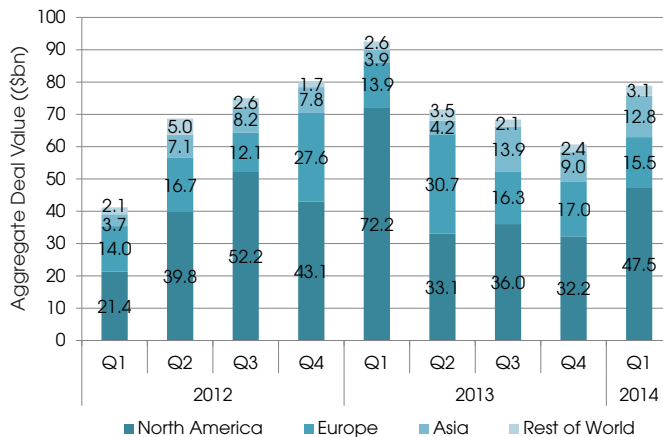


Fig. 2: Quarterly Aggregate Value of Private Equity-Backed Buyout Deals by Region (\$bn), Q1 2012 - Q1 2014



Key Facts

- 78.9** the aggregate value (\$bn) of private equity-backed buyout deals announced globally in Q1 2014, 30% higher than the value of investments in Q4 2013.
- 672** the number of private equity-backed buyout deals announced in Q1 2014, down from 769 in Q4 2013
- 47%** increase in aggregate value for North American deals in Q1 2014 compared to Q4 2013. Asia witnessed a 42% increase, while Europe saw a drop of 9%.
- 302** private equity-backed buyout exits valued at \$87.7bn were witnessed in Q1 2014.

Fig. 3: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q1 2014 by Type

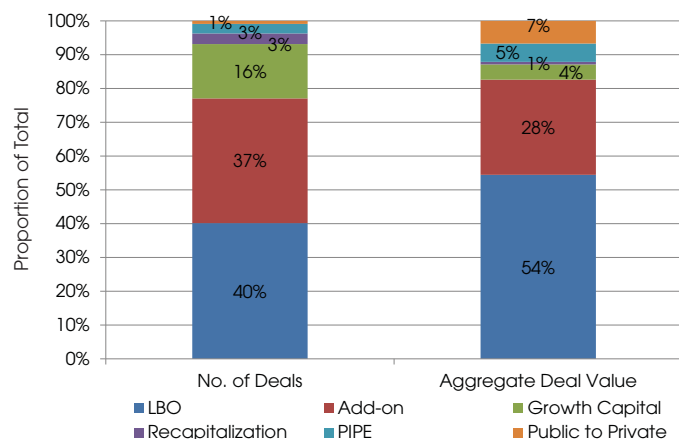


Fig. 4: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q1 2014 by Value Band

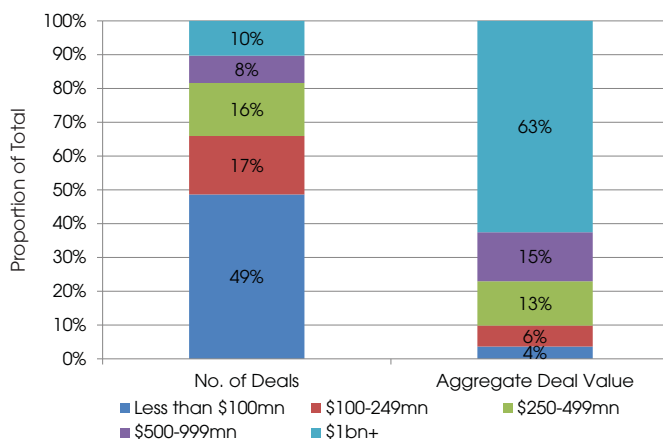
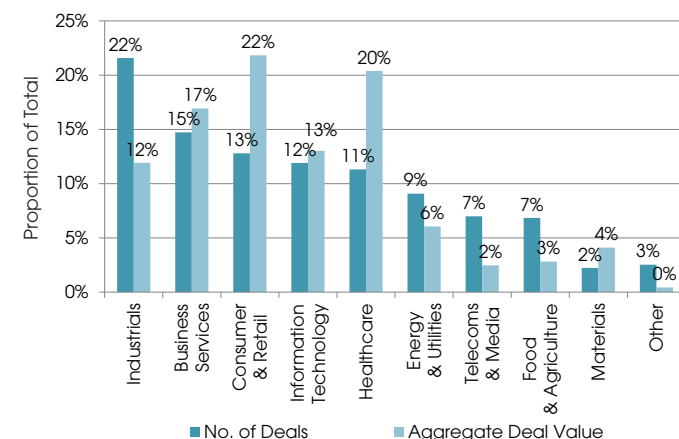


Fig. 5: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q1 2014 by Industry



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Fig. 6: Global Number and Aggregate Value of Private Equity-Backed Exits, Q1 2012 - Q1 2014

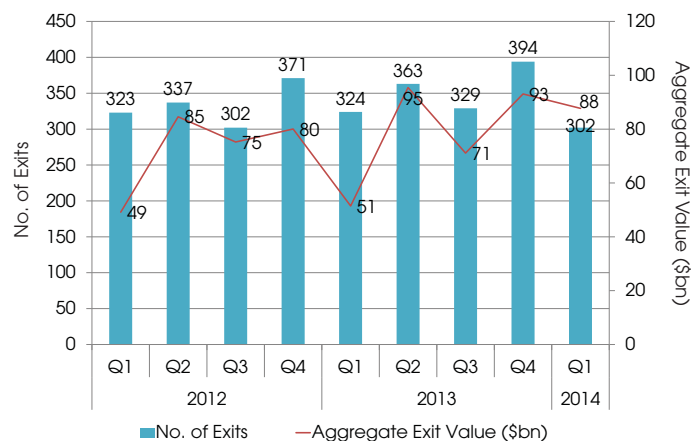


Fig. 7: Global Number of Private Equity-Backed Exits by Type, Q1 2012 - Q1 2014

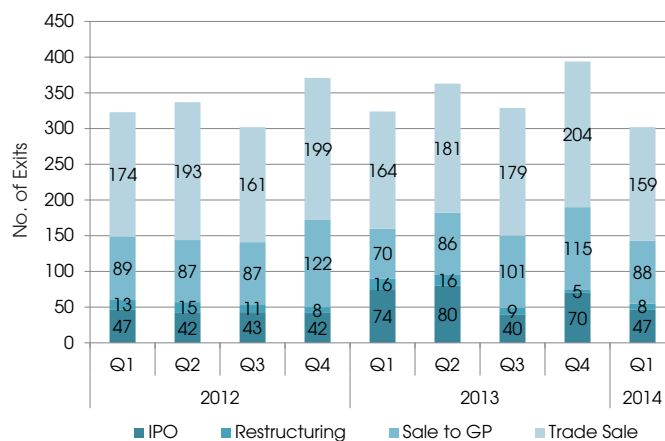


Fig. 8: Global Private Equity Buyout Fund Dry Powder, December 2006 - April 2014

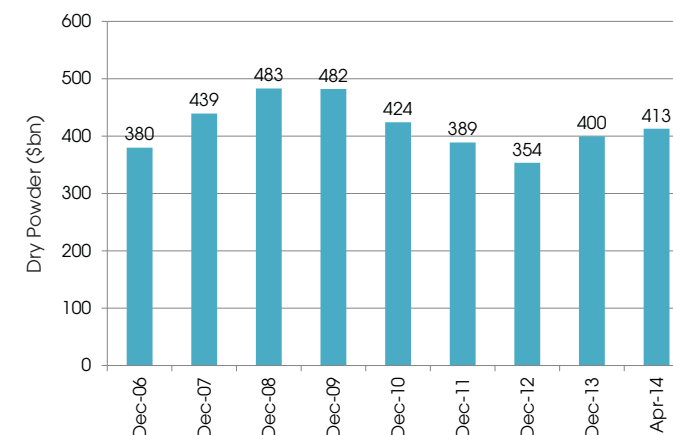


Fig. 9: 10 Largest Private Equity-Backed Buyout Deals Announced in Q1 2014

Firm	Deal Date	Investment Type	Deal Size (bn)	Deal Status	Investors	Bought From/Exiting Company	Location	Primary Industry
Safeway, Inc.	Mar-14	Merger	9.4 USD	Announced	Albertsons LLC, Cerberus Capital Management, Kimco Realty Corporation, Klaff Realty LP, Lubert-Adler Partners, L.P, Schottenstein Real Estate Group	-	US	Retail
MultiPlan, Inc.	Feb-14	Buyout	4.4 USD	Announced	Partners Group, Starr Investment Holdings	BC Partners, Silver Lake	US	Healthcare IT
Ortho-Clinical Diagnostics, Inc.	Jan-14	Buyout	4.0 USD	Announced	Carlyle Group	Johnson & Johnson	US	Medical Technologies
Industrial Packaging Group	Feb-14	Buyout	3.2 USD	Announced	Carlyle Group	Illinois Tool Works Inc.	US	Manufacturing
Nets Holding A/S	Mar-14	Buyout	17.0 DKK	Announced	Advent International, ATP Lifelong Pension, ATP Private Equity Partners, Bain Capital, Via Venture Partners	Danske Bank, DnB NOR Bank, Nordea Bank	Denmark	Financial Services
Giant Interactive Group, Inc.	Mar-14	Public To Private	3.0 USD	Announced	Baring Private Equity Asia, Hony Capital	-	China	Gaming
Emeritus Corporation	Feb-14	Add-on	2.8 USD	Announced	Brookdale Senior Living, Fortress Investment Group	Saratoga Partners	US	Healthcare
Global Logistic Properties Limited	Feb-14	PIPE	2.5 USD	Announced	Bank of China Group Investment, Hopu Investment Management	-	Singapore	Logistics
Sedgwick CMS	Jan-14	Buyout	2.4 USD	Completed	Kohlberg Kravis Roberts, Stone Point Capital	Hellman & Friedman, Stone Point Capital	US	Financial Services
SkillSoft	Mar-14	Buyout	2.0 USD	Announced	Charterhouse Capital Partners	Advent International, Bain Capital, Berkshire Partners	Ireland	Internet

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Fig. 9: 5 Most Notable Exits in Q1 2014

Firm	Initial Investment Date	Initial Investment Type	Initial Deal Size (bn)	All Investors	Exit Date	Exit Type	Exit Value (bn)	Acquiror (Exit)	Primary Industry	Location
Grupo Corporativo Ono	Jun-03	Buyout	-	Arle Capital Partners, JPMorgan Partners, Providence Equity Partners, Quadrangle Group, Thomas H Lee Partners	Mar-14	Trade Sale	7.2 EUR	Vodafone UK	Telecoms	Spain
Oriental Brewery	May-09	Buyout	1.8 USD	Kohlberg Kravis Roberts, Affinity Equity Partners	Jan-14	Trade Sale	5.8 USD	Anheuser-Busch InBev	Beverages	South Korea
MultiPlan, Inc.	Jul-10	Buyout	3.1 USD	BC Partners, Silver Lake	Feb-14	Sale to GP	4.4 USD	Partners Group, Starr Investment Holdings	Healthcare IT	US
YES Network	Jun-01	Growth Capital	0.4 USD	Goldman Sachs, Providence Equity Partners	Jan-14	Trade Sale	3.9 USD	21st Century Fox	Media	US
Aptalis Pharma	Dec-10	Merger	0.6 USD	TPG	Jan-14	Trade Sale	2.9 USD	Forest Laboratories, Inc.	Pharmaceuticals	US

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