

Fig. 1: Quarterly Number and Aggregate Value of Private Equity-Backed Buyout Deals Globally, Q1 2012 - Q1 2015

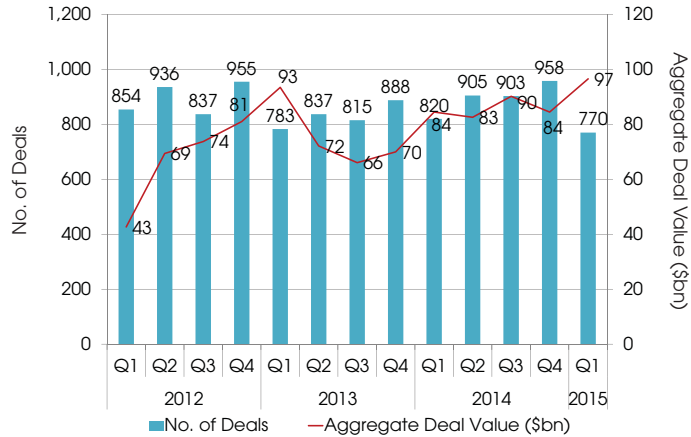


Fig. 2: Quarterly Aggregate Value of Private Equity-Backed Buyout Deals by Region (\$bn), Q1 2012 - Q1 2015

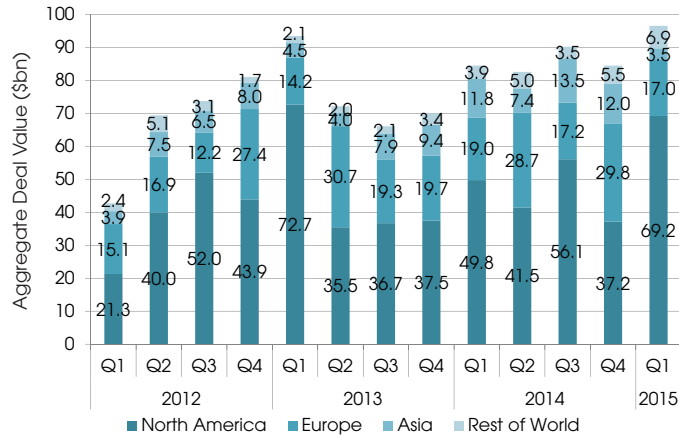


Fig. 3: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q1 2015 by Type

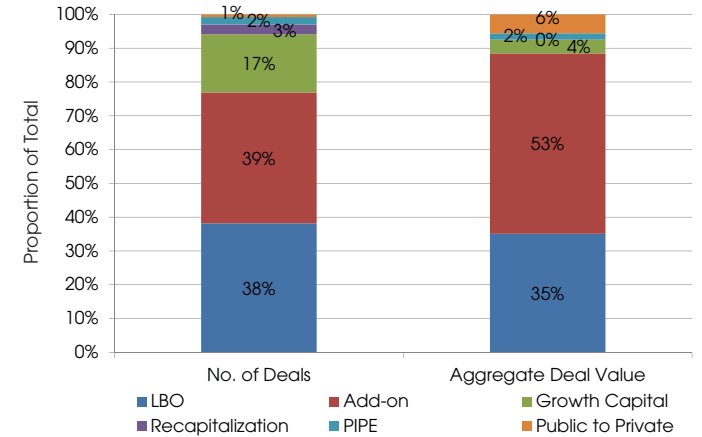


Fig. 4: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q1 2015 by Value Band

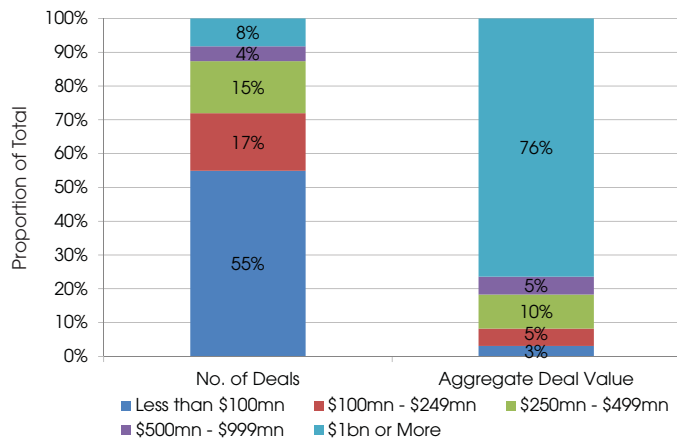
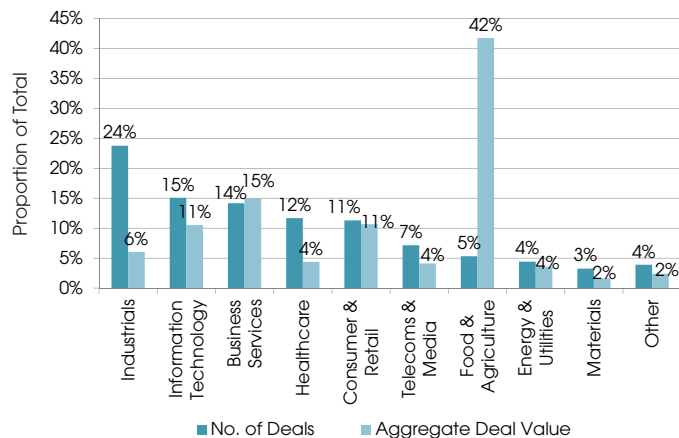


Fig. 5: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in Q1 2015 by Industry



Key Facts

- \$96.6bn** The total value of private equity-backed buyout deals globally in Q1 2015, a 14% increase from last quarter.
- 354** The number of private equity-backed exits globally in Q1 2015, 18% lower than Q4 2014.
- 86%** The rise in aggregate value of North American buyout deals since last quarter, with the number of deals in the region falling 18%.

Fig. 6: Global Number and Aggregate Value of Private Equity-Backed Exits, Q1 2012 - Q1 2015

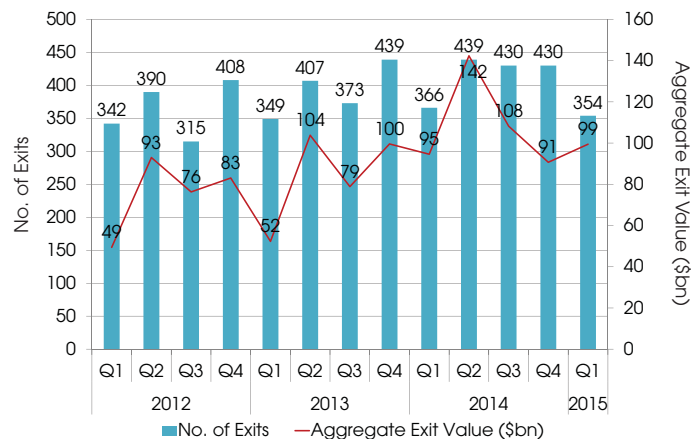


Fig. 7: Global Number of Private Equity-Backed Exits by Type, Q1 2012 - Q1 2015

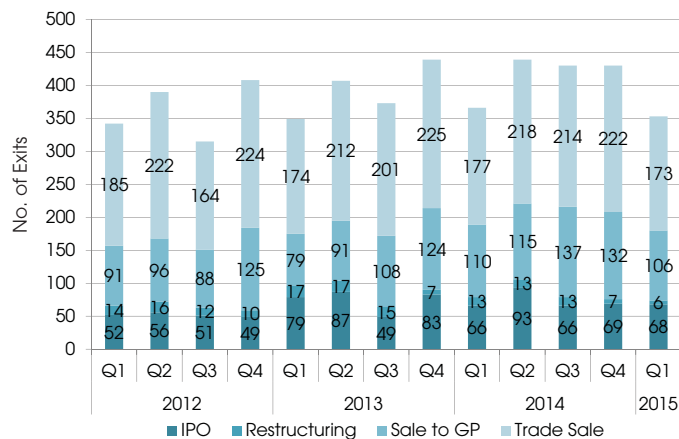


Fig. 8: Global Private Equity Buyout Fund Dry Powder, December 2006 - April 2015

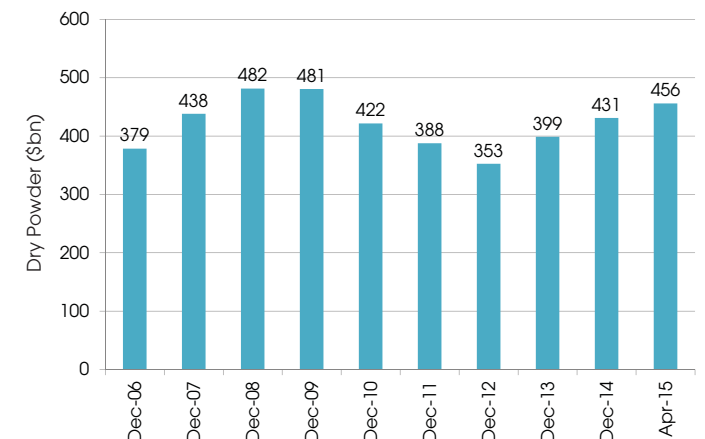


Fig. 9: 10 Largest Private Equity-Backed Buyout Deals Announced Globally in Q1 2015

Company Name	Investment Type	Deal Date	Deal Size (mn)	Deal Status	Investor(s)	Bought from/Exiting Company	Location	Primary Industry
The Kraft Heinz Company	Merger	Mar-15	40,000 USD	Announced	3G Capital, Berkshire Hathaway, H.J. Heinz Company, Kraft Foods Group		US	Food
GE Capital's Australia and New Zealand Consumer Lending Business	Buyout	Mar-15	8,200AUD	Announced	Deutsche Bank, KKR, Vårde Partners	GE Capital	Australia	Financial Services
OneMain Financial	Add-on	Mar-15	4,250USD	Announced	Fortress Investment Group, Springleaf Financial Services	Citigroup	US	Financial Services
Life Time Fitness	Public To Private	Mar-15	4,000 USD	Announced	Leonard Green & Partners, LNK Partners, TPG		US	Leisure
TE Connectivity's Telecom, Enterprise and Wireless Businesses	Add-on	Jan-15	3,000 USD	Announced	Carlyle Group, CommScope Inc.	TE Connectivity Ltd	Switzerland	Telecoms
Lumileds	Buyout	Mar-15	2,800 USD	Announced	GSR Ventures, Oak Investment Partners	Royal Philips Electronics	Netherlands	Electronics
Blue Coat Systems, Inc.	Buyout	Mar-15	2,400 USD	Announced	Bain Capital	Thoma Bravo	US	IT
TI Automotive	Buyout	Jan-15	2,400 USD	Announced	Bain Capital	Oaktree Capital Management	US	Transportation
Air Medical Group Holdings, Inc.	Buyout	Mar-15	2,000 USD	Announced	KKR	Bain Capital	US	Healthcare
Great Wolf Resorts, Inc.	Buyout	Mar-15	1,350 USD	Announced	Centerbridge Capital Partners	Apollo Global Management	US	Leisure

Fig. 10: 10 Largest Private Equity-Backed Exits Announced Globally in Q1 2015

Company Name	Initial Investment Date	Initial Investment Type	Initial Deal Size (mn)	Investors (Entry)	Exit Date	Exit Type	Exit Value (mn)	Acquiror (Exit)	Primary Industry	Location
Freescall Semiconductor*	Sep-06	Public To Private	17,600 USD	Blackstone Group, Carlyle Group, Permira, TPG	Mar-15	Merger	16,700 USD	NXP Semiconductors	Semiconductors	US
Big Heart Pet Brands*	Nov-10	Public To Private	5,300 USD	Centerview Capital, KKR, Vestar Capital Partners	Feb-15	Trade Sale	5,800 USD	JM Smucker	Food	US
AWAS*	Mar-11	Growth Capital	529 USD	CPP Investment Board, Terra Firma Capital Partners	Mar-15	Trade Sale	4,000 USD	Macquarie Group	Transportation	Ireland
Wood MacKenzie	Jun-09	Buyout	553 GBP	Charterhouse Capital Partners	Mar-15	Trade Sale	1,850 GBP	Verisk Analytics, Inc.	Information Services	UK
	Jul-12	Recapitalisation	1,100 GBP	Hellman & Friedman						
Blue Coat Systems, Inc.	Dec-11	Public To Private	1,300 USD	Teachers' Private Capital, Thoma Bravo	Mar-15	Sale to GP	2,400 USD	Bain Capital	IT	US
Ikaria Holdings	Dec-13	Recapitalisation	1,700 USD	Aravis, Madison Dearborn Partners, New Mountain Capital	Mar-15	Trade Sale	2,300 USD	Mallinckrodt, Inc.	Pharmaceuticals	US
Auto Trader*	Mar-07	Buyout	675 GBP	Apax Partners	Mar-15	IPO	1,363 GBP		Publishing	UK
	Jan-14	Buyout	619 GBP	Apax Partners						
Air Medical Group Holdings, Inc.	Aug-10	Recapitalisation	1,000 USD	Bain Capital, Brockway Moran & Partners	Mar-15	Sale to GP	2,000 USD	KKR	Healthcare	US
Envision Pharmaceutical Holdings Inc.	Jul-13	Buyout		TPG	Feb-15	Trade Sale	2,000 USD	Rite Aid Corporation	Pharmaceuticals	US
United Surgical Partners International*	Jan-07	Public To Private	1,800 USD	Welsh, Carson, Anderson & Stowe	Mar-15	Merger	1,925 USD	Tenet Healthcare / United Surgical Partners International	Healthcare	US

*Denotes a partial exit

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