

# Venture Capital in Southeast Asia

We take a look at the venture capital industry in Southeast Asia, including investors, fund managers, fundraising and more. To arrange a demonstration of Preqin's **Venture Capital Online**, please visit: [www.preqin.com/demo](http://www.preqin.com/demo)



Southeast Asia is home to 72 active venture capital investors, 40 of which are based in Singapore.



Southeast Asia-based investors in venture capital currently have an aggregate \$1.9tn in assets under management.



The average current allocation to venture capital for Southeast-Asia based investors is 6% of total assets.

**Fig. 1:** Five Largest Southeast Asia-Based Venture Capital Investors by Assets under Management

Investor	Type	Location	Assets under Management (\$bn)
GIC	Sovereign Wealth Fund	Singapore	350
OCBC Bank	Bank	Singapore	291
United Overseas Bank	Bank	Singapore	241
Temasek Holdings	Sovereign Wealth Fund	Singapore	198
Employees' Provident Fund	Public Pension Fund	Malaysia	170

Source: Preqin Venture Capital Online

**Fig. 2:** Five Largest Southeast Asia-Based Venture Capital Fund Managers by Total Capital Raised in the Last 10 Years

Firm	Location	Estimated Dry Powder (\$mn)	Total Capital Raised in Last 10 Years (\$mn)
Axiom Asia Private Capital	Singapore	869	2,931
L Capital Asia	Singapore	72	1,642
TAEL Partners	Singapore	336	1,251
Gateway Partners	Singapore	476	555
CX Capital	Singapore	-	515

Source: Preqin Venture Capital Online

Southeast Asia is home to **246** of Asia's **1,607** venture capital firms.

**153** of these firms are based in Singapore.

**Fig. 3:** Five Largest Southeast Asia-Based Venture Capital Funds in Market (As at 23 August 2016)



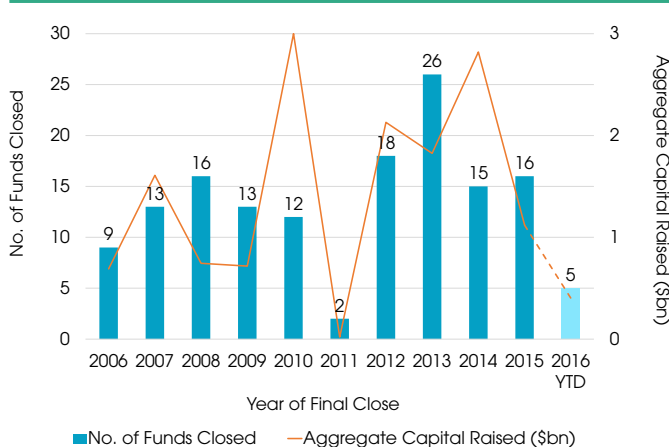
Source: Preqin Venture Capital Online

**Fig. 4:** Five Largest Southeast Asia-Based Venture Capital Investors by Number of Known Fund Commitments



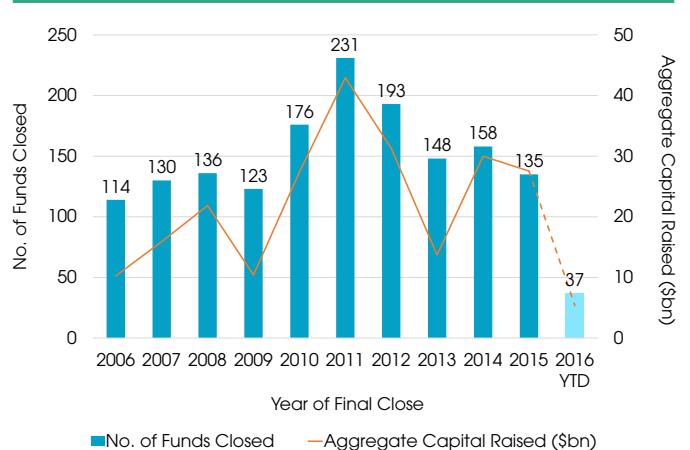
Source: Preqin Venture Capital Online

**Fig. 5: Annual Southeast Asia-Based Venture Capital Fundraising, 2006 - 2016 YTD (As at 23 August 2016)**



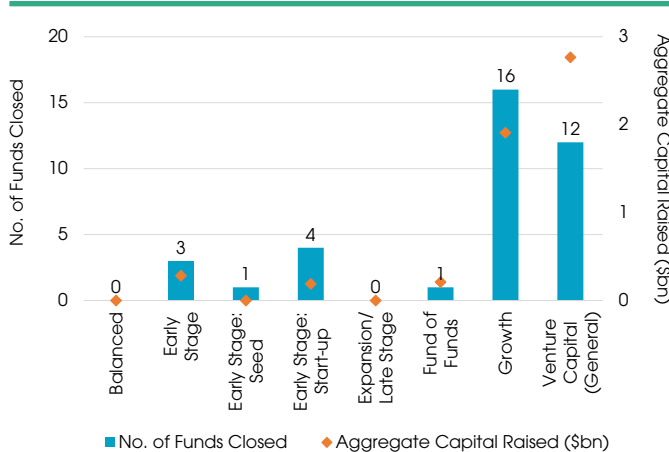
Source: Preqin Venture Capital Online

**Fig. 6: Annual Asia-Based Venture Capital Fundraising, 2006 - 2016 YTD (As at 23 August 2016)**



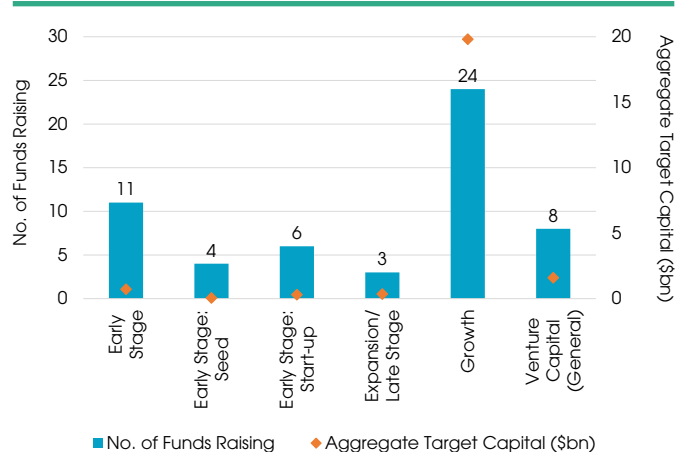
Source: Preqin Venture Capital Online

**Fig. 7: Asia-Focused Venture Capital Fundraising in 2016 YTD by Fund Type (As at 23 August 2016)**



Source: Preqin Venture Capital Online

**Fig. 8: Southeast Asia-Focused Venture Capital Funds in Market by Fund Type (As at 23 August 2016)**



Source: Preqin Venture Capital Online

**Fig. 9: Five Most Active Venture Capital Firms by Southeast Asian Deal Activity**

Firm	Location	Estimated Dry Powder (\$mn)	Total Capital Raised in Last 10 Years (\$mn)	Overall No. of Deals
500 Startups	US	163	245	92
East Ventures	Singapore	-	-	83
Wavemaker Partners	US	38	73	50
CyberAgent Ventures	Japan	53	134	39
Golden Gate Ventures	Singapore	54	70	39

Source: Preqin Venture Capital Online

**Fig. 10: Five Most Active Venture Capital Firms by Asian Deal Activity**

Firm	Location	Estimated Dry Powder (\$mn)	Total Capital Raised in Last 10 Years (\$mn)	Overall No. of Deals
Sequoia Capital	US	3,212	12,044	665
IDG Capital Partners	China	4,742	8,426	559
Shenzhen Capital Group	China	3	121	414
Matrix Partners	US	1,238	4,017	399
Intel Capital	US	396	125	249

Source: Preqin Venture Capital Online