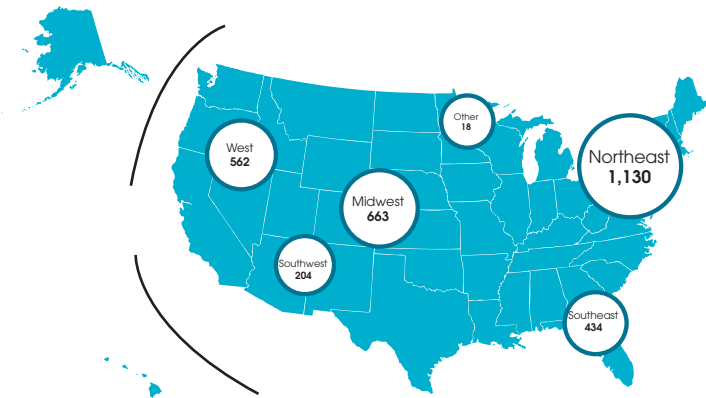


Private Equity in the US

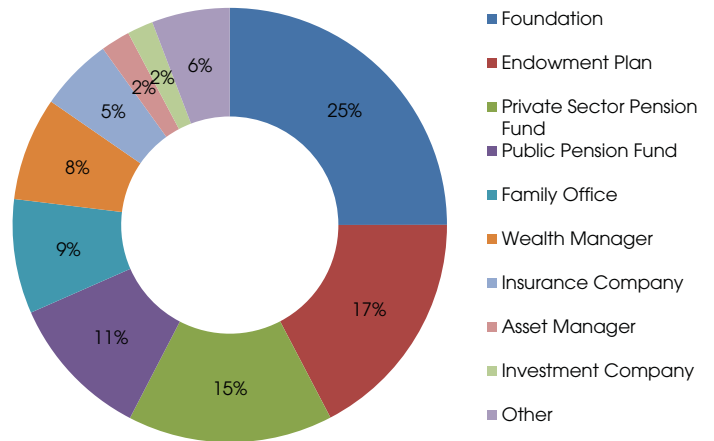
The US is the largest and most mature market for private equity and venture capital investment. Here, Preqin provides an overview of the current landscape for the US, covering fundraising, performance and deals.

Fig. 1: Breakdown of Number of US-Based Private Equity Investors by Location



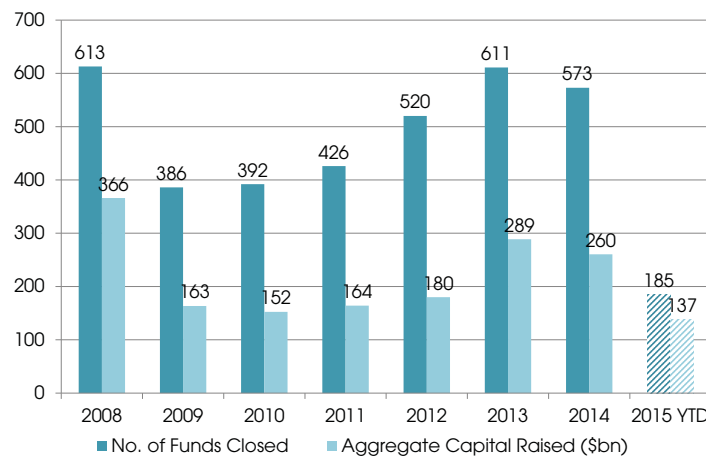
Source: Preqin Investor Intelligence

Fig. 2: Breakdown of US-Based Private Equity Investors by Type



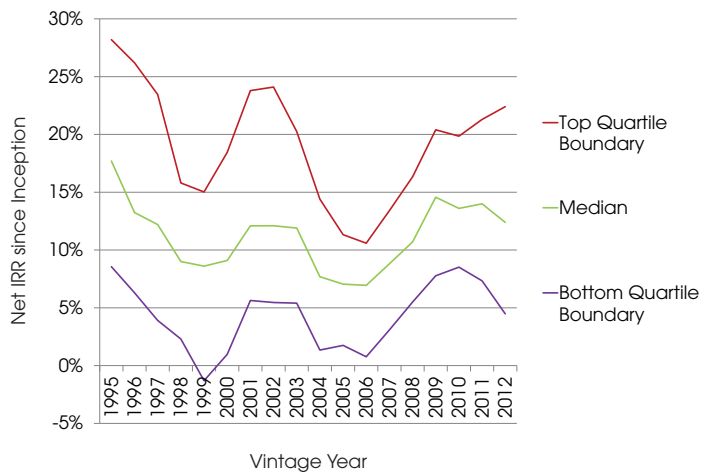
Source: Preqin Investor Intelligence

Fig. 3: Annual US-Focused Private Equity Fundraising, 2008 - 2015 YTD (As at 8 June 2015)



Source: Preqin Funds in Market

Fig. 4: US-Focused Private Equity Funds: Median Net IRRs and Quartile Boundaries by Vintage Year



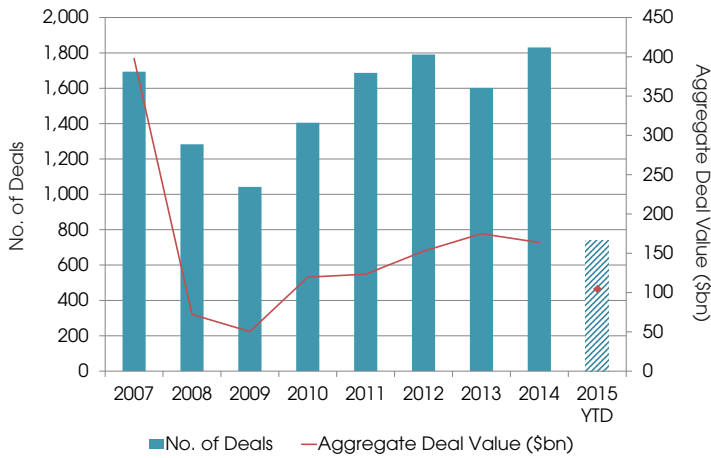
Source: Preqin Performance Analyst

Fig. 5: Five Largest US-Focused Private Equity Funds Closed, 2015 YTD (As at 8 June 2015)

Fund	Firm	Firm Headquarters	Final Close Size (bn)	Final Close Date	Fund Type	Fund Vintage
Blackstone Real Estate Partners VIII	Blackstone Group	US	14.5 USD	Mar-15	Real Estate	2015
Lexington Capital Partners VIII	Lexington Partners	US	10.1 USD	Apr-15	Secondaries	2014
GLP US Income Partners I	Global Logistic Properties	Singapore	8.1 USD	Feb-15	Real Estate	2015
GS Mezzanine Partners VI	Goldman Sachs Merchant Banking Division	US	8 USD	Feb-15	Mezzanine	2014
EnCap Energy Capital Fund X	EnCap Investments	US	6.5 USD	Apr-15	Natural Resources	2015

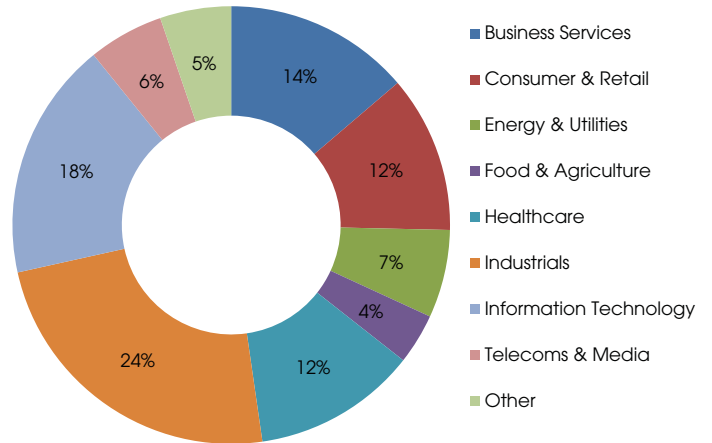
Source: Preqin Funds in Market

Fig. 6: Number and Aggregate Value of US Private Equity-Backed Buyout Deals, 2007 - 2015 YTD (As at 5 June 2015)



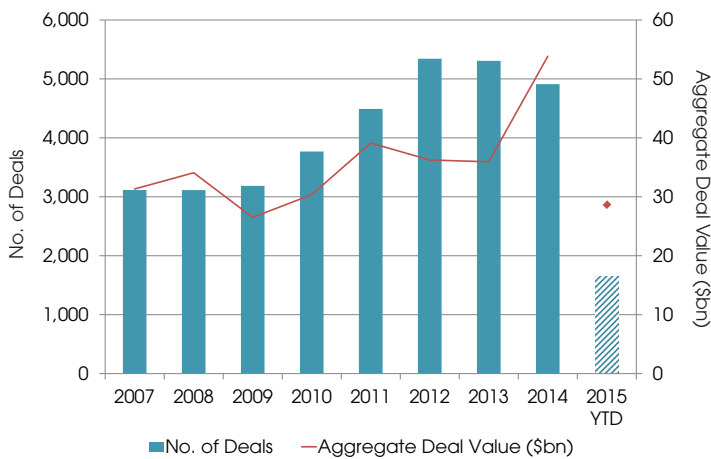
Source: Preqin Buyout Deals Analyst

Fig. 7: Proportion of Number of US Private Equity-Backed Buyout Deals by Industry, 2014-2015 YTD (As at 5 June 2015)



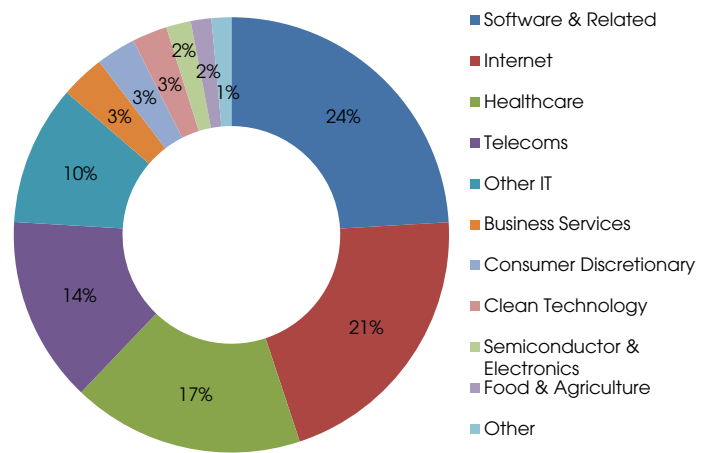
Source: Preqin Buyout Deals Analyst

Fig. 8: Number and Aggregate Value of US Venture Capital Deals, 2007 - 2015 YTD* (As at 5 June 2015)




Source: Preqin Venture Deals Analyst

Fig. 9: Proportion of Number of US Venture Capital Deals by Industry, 2014-2015 YTD* (As at 5 June 2015)




Source: Preqin Venture Deals Analyst

*Figures exclude add-ons, mergers, grants, venture debt and secondary stock purchases



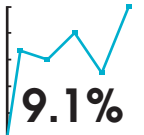
\$682bn

Amount of dry powder available for US-focused investments.



934

Number of funds on the road focusing predominantly on US that are seeking to raise \$292bn.



9.1%

Average allocation to private equity of US-based investors.

Private Equity Online: A Vital Tool

Private Equity Online is Preqin's flagship online private equity information resource, providing a 360° transparent view of all aspects of the asset class.

Detailed information specifically on the US includes profiles for:

- 3,011 **investors** based in the US.
- 8,999 US-focused private equity **funds** closed historically and 4,249 **fund managers** based in US.
- 4,627 US-focused funds with **performance** data.
- 20,187 US private equity-backed **buyout deals** and 46,556 **venture capital deals**.

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