

RENEWABLE ENERGY INFRASTRUCTURE

We provide an update on the renewable energy infrastructure environment, including deals, fundraising and institutional investors targeting the industry.



219

Number of renewable energy deals completed in 2017 for US assets, the most of any country.



584

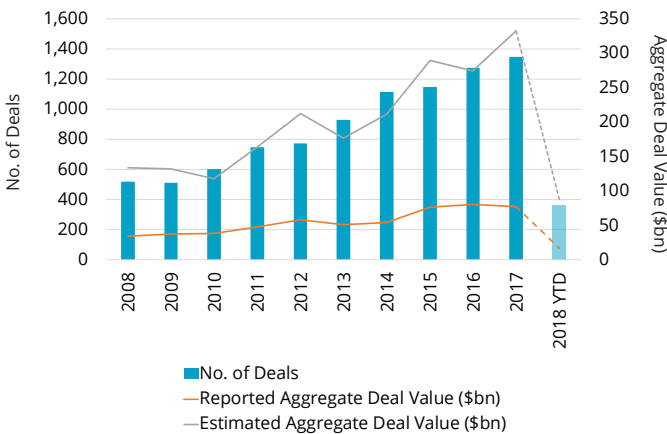
Number of renewable energy deals completed in 2017 for wind power assets, the most of any sub-industry.



61%

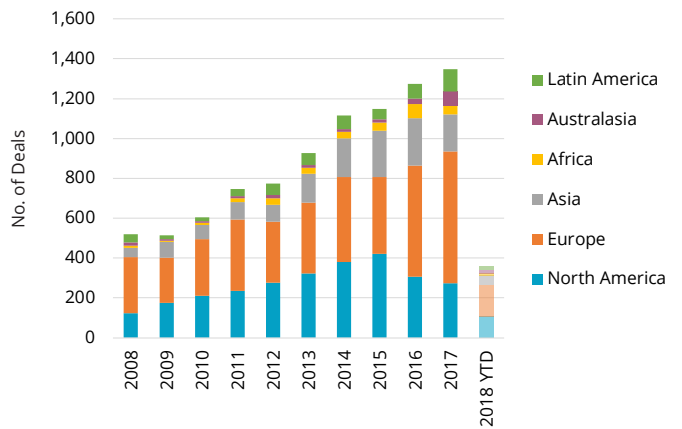
of renewable energy deals completed in 2017 were secondary-stage deals.

Fig. 1: Renewable Energy Infrastructure Deals Completed Globally, 2008 - 2018 YTD (As at April 2018)



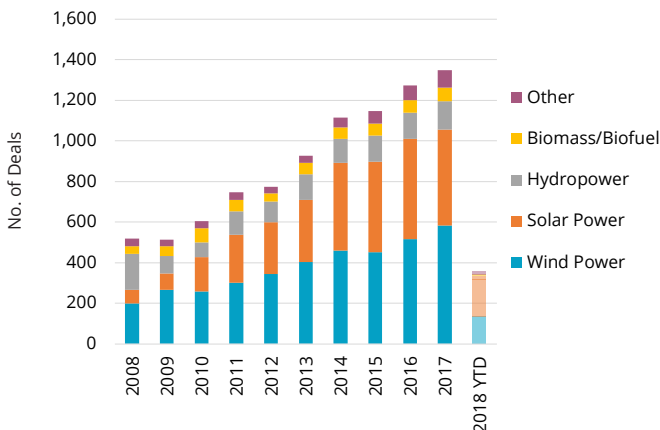
Source: Preqin

Fig. 2: Renewable Energy Infrastructure Deals Completed by Region, 2008 - 2018 YTD (As at April 2018)



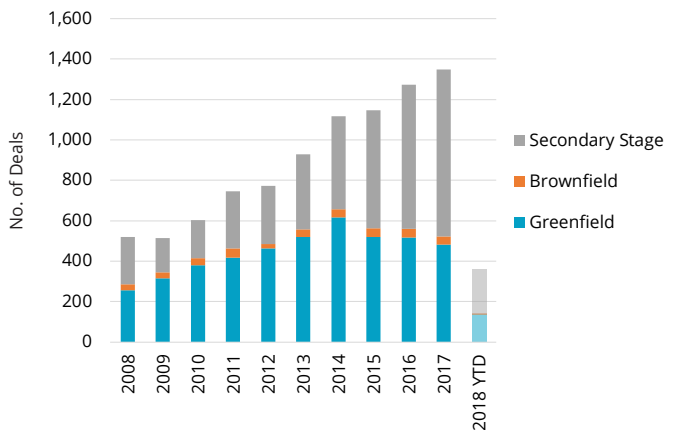
Source: Preqin

Fig. 3: Renewable Energy Infrastructure Deals Completed by Sub-Industry, 2008 - 2018 YTD (As at April 2018)



Source: Preqin

Fig. 4: Renewable Energy Infrastructure Deals Completed by Project Stage, 2008 - 2018 YTD (As at April 2018)



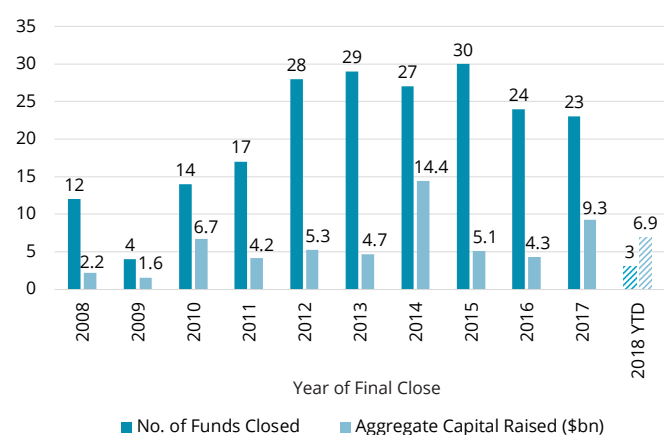
Source: Preqin

Fig. 5: Largest Renewable Energy Infrastructure Deals Completed Globally, 2017 - 2018 YTD (As at April 2018)

Asset	Location	Sub-Industry	Investor(s)	Deal Size (mn)	Stake (%)	Deal Date
Taiwan Strait Wind Assets	Taiwan	Wind Power	Copenhagen Infrastructure Partners	180,000 TWD	100	May-17
Equis Energy	Singapore	Renewable Energy	China Investment Corporation, Global Infrastructure Partners, Public Sector Pension Investment Board, Unidentified Investor(s)	5,000 USD	100	Oct-17
Aankhu Khola Hydro Power Plant	Nepal	Hydropower	Hydro Solutions	4,500 USD	-	Jan-18
Wind Catcher Energy Connection	US	Wind Power	American Electric Power Corporation	4,500 USD	100	Jul-17
Muskrat Falls Hydroelectric Project	Canada	Hydropower	Nalcor Energy	2,900 USD	-	Jun-17

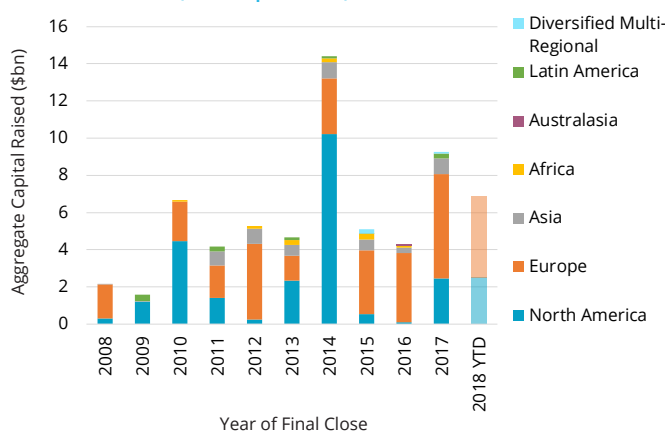
Source: Preqin

Fig. 6: Unlisted Renewable Energy-Focused Infrastructure Fundraising, 2008 - 2018 YTD (As at April 2018)



Source: Preqin

Fig. 7: Aggregate Capital Raised by Renewable Energy-Focused Infrastructure Funds by Primary Geographic Focus, 2008 - 2018 YTD (As at April 2018)



Source: Preqin

Fig. 8: Largest Unlisted Renewable Energy-Focused Infrastructure Funds in Market (As at April 2018)

Fund	Firm	Target Size (mn)	Primary Geographic Focus	Primary Strategy
Energy Capital Partners IV	Energy Capital Partners	6,000 USD	US	Core-Plus
Climate Investor One	Climate Fund Managers	1,030 USD	Diversified Multi-Regional	Value Added
Quinbrook Low Carbon Power Fund	Quinbrook Infrastructure Partners	1,000 USD	Australasia	Core-Plus
Aquila Energy Transition Infrastructure Fund	Aquila Capital	750 EUR	Europe	Core-Plus
Clean Energy Fund Europe III	Glennmont Partners	600 EUR	Europe	Core-Plus

Source: Preqin

Fig. 9: Sample Investors Targeting Renewable Energy Infrastructure in the Next 12 Months

Investor	Location	Type	Investment Plans in the Next 12 Months
KEB Hana Bank	Seoul, South Korea	Public Pension Fund	Plans to opportunistically invest in unlisted infrastructure funds domestically in the next 12 months with a focus on solar, wind and biomass.
Afore PensionISSSTE	Mexico City, Mexico	Public Pension Fund	Seeking energy and renewables vehicles based in Mexico. It will use a mix of existing managers in its portfolio and new managers it has not previously worked with.
Sonen Capital	San Francisco, US	Real Assets Fund of Funds Manager	Will adhere to its traditional strategy of targeting a range of economic infrastructure assets, but primarily energy (including renewables) on a global scale through its fund of funds vehicle.

Source: Preqin

RENEWABLE ENERGY INFRASTRUCTURE DATA

Preqin's online platform has helped thousands of renewable energy professionals raise capital and identify investment opportunities.

Constantly updated by a team of dedicated analysts, this comprehensive resource provides the most up-to-date information on the industry, including 1,778 renewable energy infrastructure deals, 341 unlisted renewable energy-focused infrastructure funds and 1,630 investors with a preference for renewable energy-focused funds.

For more information about how Preqin's data can help you, please visit: www.preqin.com/infrastructure