

OVERVIEW OF THE AGRICULTURE INDUSTRY

We provide a detailed overview of agriculture fundraising and the investors that are interested in this sector.

KEY FACTS



5%

of unlisted natural resources capital has been secured by agriculture/farmland funds since 2008.



\$13bn

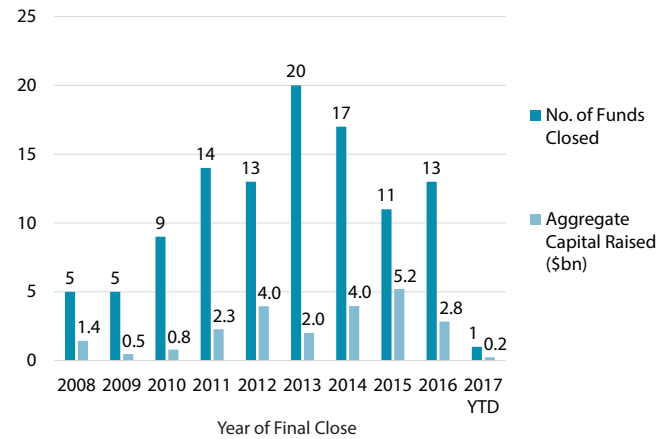
is being targeted by the 51 unlisted agriculture/farmland funds currently in market.



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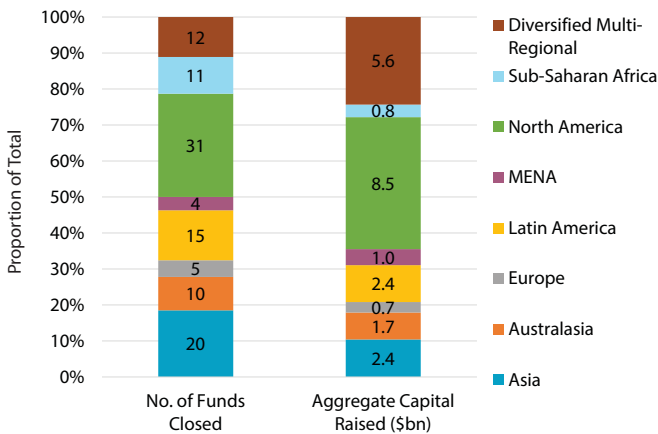
agriculture/farmland fund managers globally are profiled on **Natural Resources Online**.

Fig. 1: Annual Unlisted Agriculture/Farmland Fundraising, 2008 - 2017 YTD (As at March 2017)



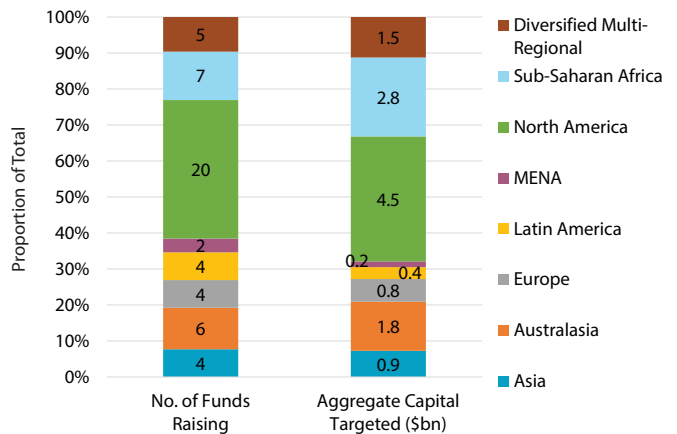
Source: Preqin Natural Resources Online

Fig. 2: Unlisted Agriculture/Farmland Fundraising by Primary Geographic Focus, 2008 - 2017 YTD (As at March 2017)



Source: Preqin Natural Resources Online

Fig. 3: Unlisted Agriculture/Farmland Funds in Market by Primary Geographic Focus (As at March 2017)



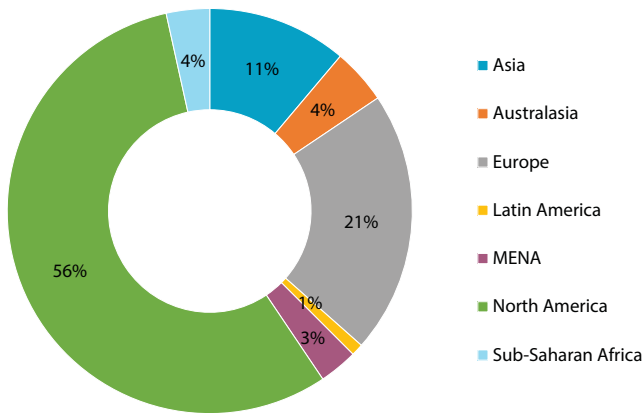
Source: Preqin Natural Resources Online

Fig. 4: Five Largest Unlisted Agriculture/Farmland Funds in Market (As at March 2017)

Fund	Firm	Target Size (mn)	Geographic Focus
Nigeria Infrastructure Fund	Pecora Capital	2,000 USD	Nigeria
U.S. Farming Realty Trust III	International Farming Corporation	1,000 USD	US
CITIC Modern Agricultural Industrial Investment Fund	Guangdong Haid Group	5,000 CNY	China
Tillridge Global Agribusiness Partners II	Tillridge Global Agribusiness Partners	750 USD	US
Food and Agriculture Fund	ICD Asset Management	600 USD	Asia, MENA, Sub-Saharan Africa

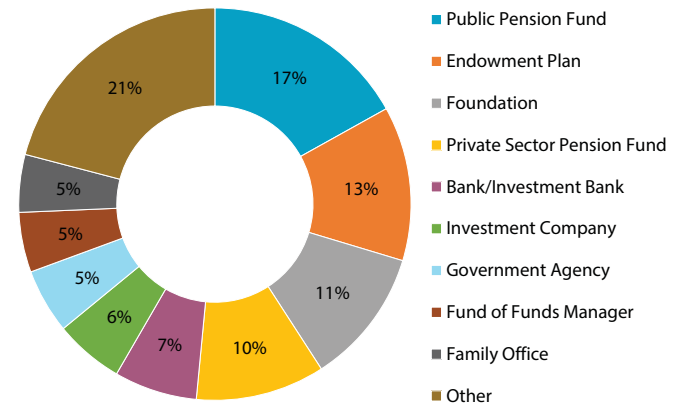
Source: Preqin Natural Resources Online

Fig. 5: Agriculture/Farmland Investors by Location



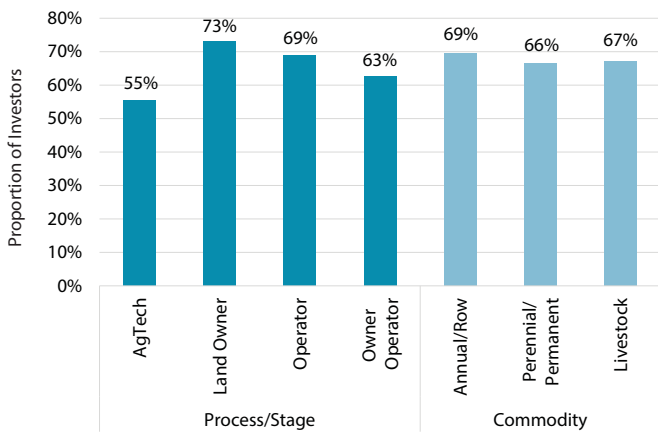
Source: Preqin Natural Resources Online

Fig. 6: Agriculture/Farmland Investors by Type



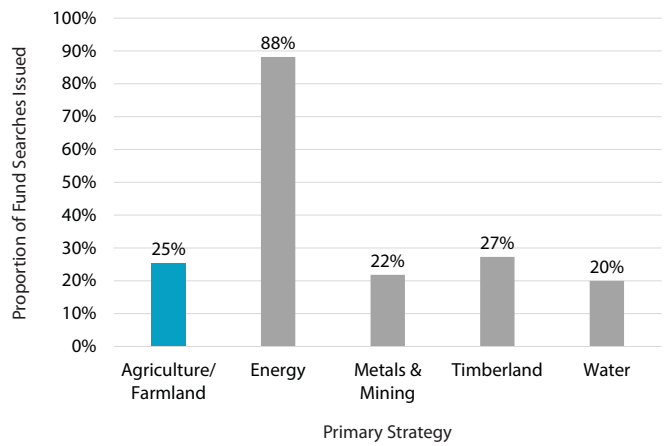
Source: Preqin Natural Resources Online

Fig. 7: Agriculture/Farmland Investors by Investment Preference



Source: Preqin Natural Resources Online

Fig. 8: Investors' Plans for Natural Resources Investment in the Next 12 Months by Primary Strategy



Source: Preqin Natural Resources Online

Fig. 9: Sample Fund Searches Issued by Active Agriculture/Farmland Investors

Investor	Type	Location	Investment Plans in the Next 12 Months
MD Sass Investors Services	Investment Company	New York, US	Plans to invest directly and through unlisted funds focused on global investments in the agriculture and metals & mining sectors.
Fundo Soberano de Angola	Sovereign Wealth Fund	Luanda, Angola	Expects to target unlisted funds seeking investment in mining, timber and agriculture opportunities.
Environment Agency Pension Funds	Public Pension Fund	Bristol, UK	Will invest in natural resources that focus on agriculture/farmland, renewable energy and timberland as it aims to reach its 2% target allocation.

Source: Preqin Natural Resources Online

NATURAL RESOURCES ONLINE

Preqin's Natural Resources Online contains detailed information on 125 unlisted agriculture funds closed historically as well as more than 540 investors with an interest in the strategy.

Constantly updated by our team of dedicated researchers, it represents the most comprehensive source of industry intelligence available today.

Contact us for more information, or to arrange a demo:

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