OVERVIEW OF THE AGRICULTURE INDUSTRY

We provide a detailed overview of agriculture fundraising and the investors that are interested in this sector.

KEY FACTS

5% of unlisted natural resources capital has been secured by agriculture/farmland funds since 2008.

$13bn is being targeted by the 51 unlisted agriculture/farmland funds currently in market.

224 agriculture/farmland fund managers globally are profiled on Natural Resources Online.

Fig. 1: Annual Unlisted Agriculture/Farmland Fundraising, 2008 - 2017 YTD (As at March 2017)

Fig. 2: Unlisted Agriculture/Farmland Fundraising by Primary Geographic Focus, 2008 - 2017 YTD (As at March 2017)

Fig. 3: Unlisted Agriculture/Farmland Funds in Market by Primary Geographic Focus (As at March 2017)

Fig. 4: Five Largest Unlisted Agriculture/Farmland Funds in Market (As at March 2017)

<table>
<thead>
<tr>
<th>Fund</th>
<th>Firm</th>
<th>Target Size (mn)</th>
<th>Geographic Focus</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nigeria Infrastructure Fund</td>
<td>Pecora Capital</td>
<td>2,000 USD</td>
<td>Nigeria</td>
</tr>
<tr>
<td>U.S. Farming Realty Trust III</td>
<td>International Farming Corporation</td>
<td>1,000 USD</td>
<td>US</td>
</tr>
<tr>
<td>CITIC Modern Agricultural Industrial Investment Fund</td>
<td>Guangdong Haid Group</td>
<td>5,000 CNY</td>
<td>China</td>
</tr>
<tr>
<td>Tillridge Global Agribusiness Partners II</td>
<td>Tillridge Global Agribusiness Partners</td>
<td>750 USD</td>
<td>US</td>
</tr>
<tr>
<td>Food and Agriculture Fund</td>
<td>ICD Asset Management</td>
<td>600 USD</td>
<td>Asia, MENA, Sub-Saharan Africa</td>
</tr>
</tbody>
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Source: Preqin Natural Resources Online
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Fig. 5: Agriculture/Farmland Investors by Location

Source: Preqin Natural Resources Online

Fig. 6: Agriculture/Farmland Investors by Type

Source: Preqin Natural Resources Online

Fig. 7: Agriculture/Farmland Investors by Investment Preference

Source: Preqin Natural Resources Online

Fig. 8: Investors’ Plans for Natural Resources Investment in the Next 12 Months by Primary Strategy

Source: Preqin Natural Resources Online

Fig. 9: Sample Fund Searches Issued by Active Agriculture/Farmland Investors

Source: Preqin Natural Resources Online

NATURAL RESOURCES ONLINE

Preqin’s Natural Resources Online contains detailed information on 125 unlisted agriculture funds closed historically as well as more than 540 investors with an interest in the strategy.

Constantly updated by our team of dedicated researchers, it represents the most comprehensive source of industry intelligence available today.

Contact us for more information, or to arrange a demo:

📞: +1 212 350 0100  |  📧: info@preqin.com  |  🌐: www.preqin.com/naturalresources