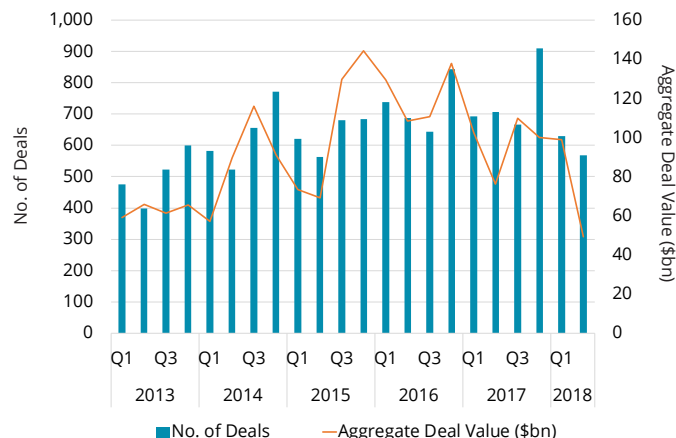




Q2 2018 INFRASTRUCTURE DEALS

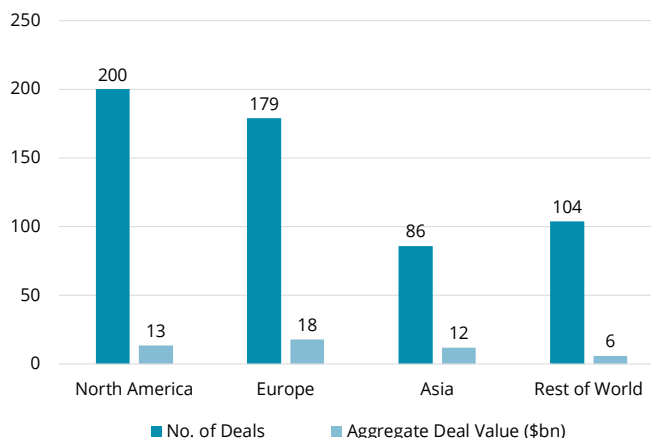
3 JULY 2018

Fig. 1: Global Quarterly Infrastructure Deals, Q1 2013 - Q2 2018



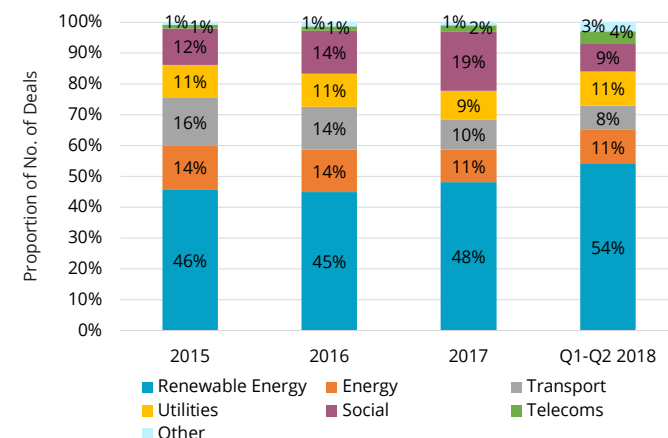
Source: Preqin

Fig. 2: Infrastructure Deals in Q2 2018 by Region



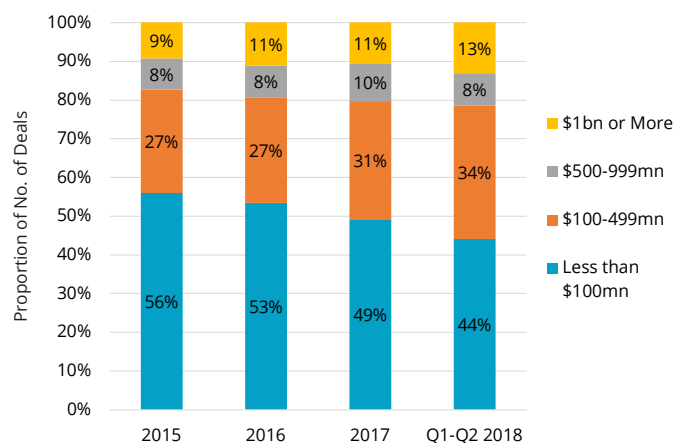
Source: Preqin

Fig. 3: Infrastructure Deals by Primary Industry, 2015 - H1 2018



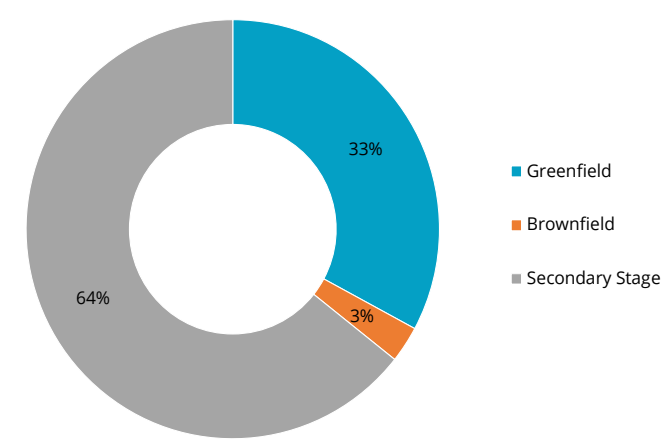
Source: Preqin

Fig. 4: Infrastructure Deals by Value Band, 2015 - H1 2018



Source: Preqin

Fig. 5: Infrastructure Deals in Q2 2018 by Project Stage



Source: Preqin

KEY FACTS



569

infrastructure deals were announced globally in Q2 2018, down from 630 in Q1.



64%

of deals completed in Q2 were for secondary-stage assets.



€4.6bn

Value of the largest deal announced in Q2, the acquisition of Techem.

Q2 2018 INFRASTRUCTURE DEALS

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Fig. 6: Largest Infrastructure Deals Completed Globally in Q2 2018

Asset	Location	Primary Industry	Investor(s)	Deal Size (mn)	Stake (%)	Deal Date
Techem	Germany	Power Distribution	CDPQ, Ontario Teachers' Pension Plan, Partners Group	4,600 EUR	100	May-18
ADT Caps	South Korea	Logistics	Macquarie Infrastructure and Real Assets (MIRA), SK Group	2,976,000 KRW	100	May-18
Cory Environmental Holdings	UK	Domestic Waste Management	Dalmore Capital, Fiera Infrastructure, Semperian PPP Investment Partners, Swiss Life Asset Managers	1,500 GBP	100	Jun-18
Brazos Midstream Delaware Basin Subsidiaries	US	Natural Resources	Morgan Stanley Infrastructure Partners	1,750 USD	100	May-18
Dynegy	US	Energy	Vistra Energy	1,700 USD	100	Apr-18
Eletropaulo	Brazil	Power Distribution	Enel	5,550 BRL	73	Jun-18
CityFibre	UK	Internet	Antin Infrastructure Partners, GS Infrastructure Investment Group	538 GBP	-	Apr-18
Queen Alia International Airport	Jordan	Airports	ASMA Capital Partners, Groupe ADP, Meridiam	615 USD	86	Apr-18
Clyde Wind Farm	UK	Wind Power	Greater Manchester Pension Fund, Greencoat Capital, London Pensions Fund Authority	202 GBP	15	May-18
Kallista Wind Farm	France	Wind Power	Boralex	223 EUR	100	Apr-18

Source: Preqin

LOOKING FOR MORE DATA AND ANALYSIS?

Preqin provides information, data and research on the infrastructure industry across fund performance, fundraising, fund managers, investors, deals, fund terms and more.

If you have more detailed requests for private equity data or any questions, please contact us:

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