

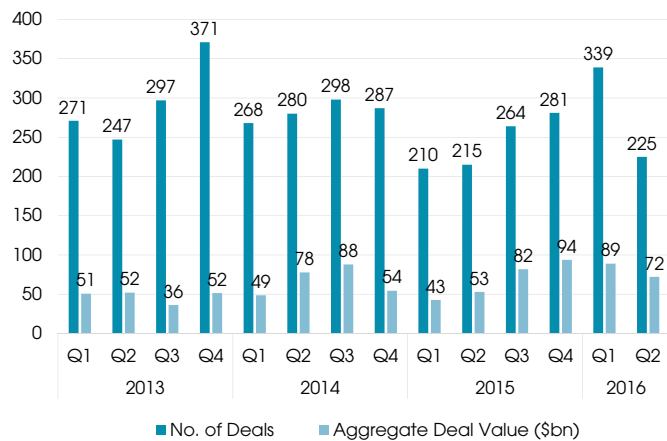
# Q2 2016 Infrastructure Deals

## July 2016

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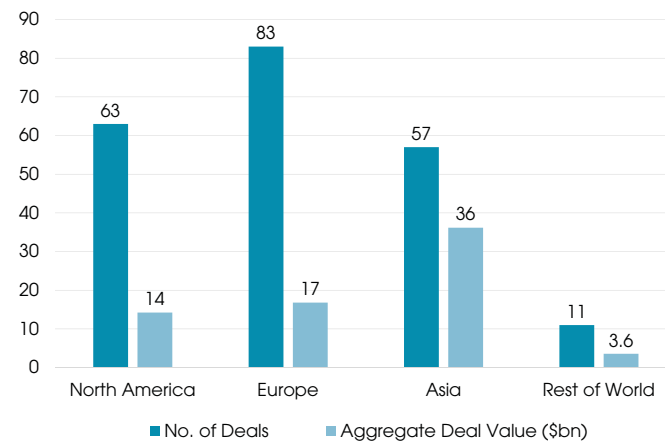


**Fig. 1:** Global Quarterly Infrastructure Deals, Q1 2013 - Q2 2016



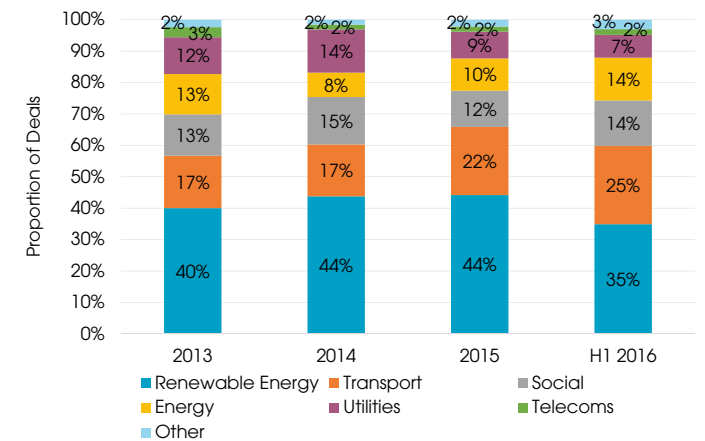
Source: Preqin Infrastructure Online

**Fig. 2:** Infrastructure Deals in Q2 2016 by Region



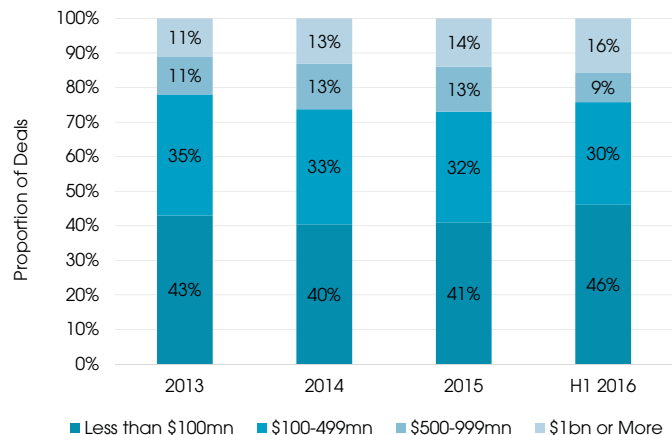
Source: Preqin Infrastructure Online

**Fig. 3:** Infrastructure Deals by Primary Industry, 2013 - H1 2016



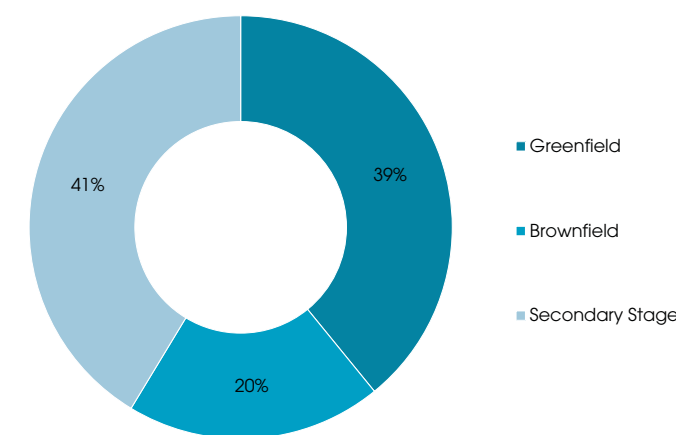
Source: Preqin Infrastructure Online

**Fig. 4:** Infrastructure Deals by Value Band, 2013 - H1 2016



Source: Preqin Infrastructure Online

**Fig. 5:** Infrastructure Deals in Q2 2016 by Project Stage



Source: Preqin Infrastructure Online

### Key Facts



**225**

Number of infrastructure deals in Q2, down from 339 in Q1.



**\$36.5bn**

Aggregate value of infrastructure deals in Asia in Q2, a record high.



**16%**

Proportion of infrastructure deals in H1 2016 that were valued at \$1bn or more.

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Fig. 6. 10 Largest Infrastructure Deals Announced Globally in Q2 2016

Asset	Location	Primary Industry	Investor(s)	Deal Size (mn)	Stake (%)	Deal Date
Tuban Refinery Plant	Indonesia	Natural Resources Refineries	PT Pertamina, Rosneft	13,000 USD	100	Apr-16
Cilacap Refinery Plant	Indonesia	Natural Resources Refineries	PT Pertamina, Saudi Aramco	5,000 USD	100	May-16
York Potash Project	UK	Tunnels	HOCHTIEF Concessions, J. Murphy & Sons Limited	2,400 GBP	100	Jun-16
Kunming Rail Transit (Line 5) PPP	China	Railroads	China Railway Construction Corporation	3,250 USD	100	May-16
Batang Power Plant	Indonesia	Natural Resources	-	3,200 USD		Apr-16
Rome-Latina Motorway PPP	Italy	Roads	Gruppo Fininc, Sacyr Vallehermoso	2,800 EUR	100	Jun-16
Guangdong Zhenrong Energy Refinery	Myanmar	Natural Resources Refineries	Guangdong Zhenrong Energy, Myanmar Economic Holdings, Myanmar Petrochemical, Yangon Engineering Group	3,000 USD	-	Apr-16
South Texas-Tuxpan Underwater Gas Pipeline PPP	Mexico	Natural Resources Pipelines	Sempra Energy, TransCanada Corporation	2,100 USD	100	Jun-16
Wuzhong-Zhongwei Rail PPP	China	Railroads	China Railway Construction Corporation	2,070 USD	100	May-16
Lloydminster Midstream Assets	US	Natural Resources	Cheung Kong Infrastructure Holdings, Power Assets Holdings	1,700 USD	65	Apr-16

Source: Preqin Infrastructure Online

### Looking for more data and analysis?

Preqin provides information, data and research on the infrastructure industry across fund performance, fundraising, fund managers, investors, deals, fund terms and more.

If you have more detailed requests for private equity data or any questions, please contact us:

☎: +44 (0)20 3207 0265

🌐: [www.preqin.com](http://www.preqin.com)

✉: [press@preqin.com](mailto:press@preqin.com)



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