

2015 Private Equity-Backed Buyout Deals and Exits

5th January 2016

Fig. 1: Annual Number and Aggregate Value of Private Equity-Backed Buyout Deals Globally, 2006 - 2015

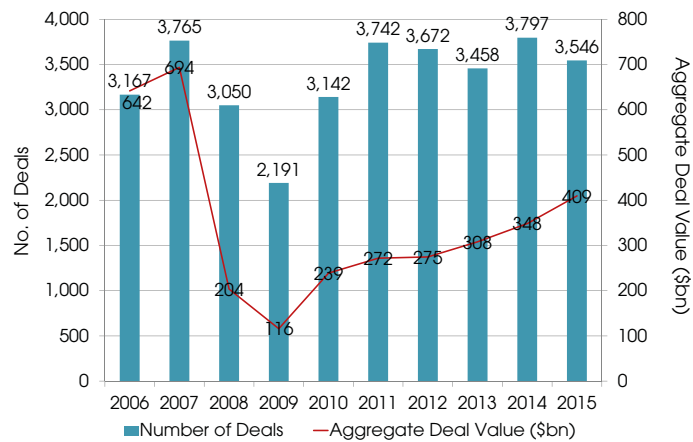


Fig. 2: Aggregate Value of Private Equity-Backed Buyout Deals by Region (\$bn), 2006 - 2015

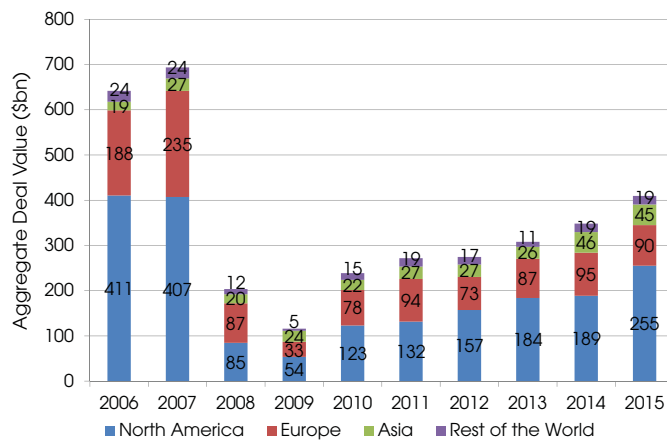


Fig. 3: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in 2015 by Type

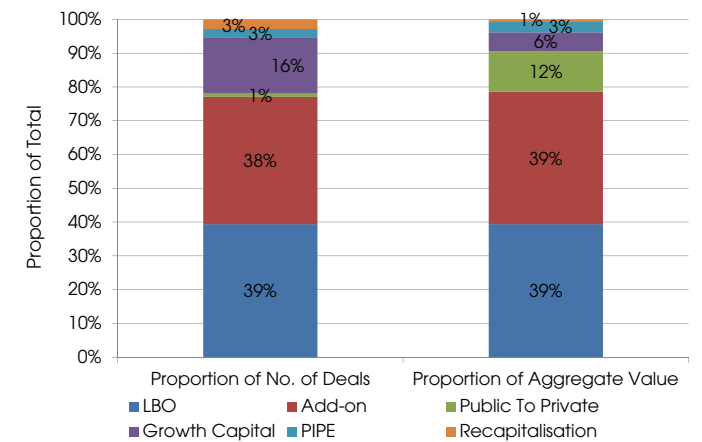


Fig. 4: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in 2015 by Value Band

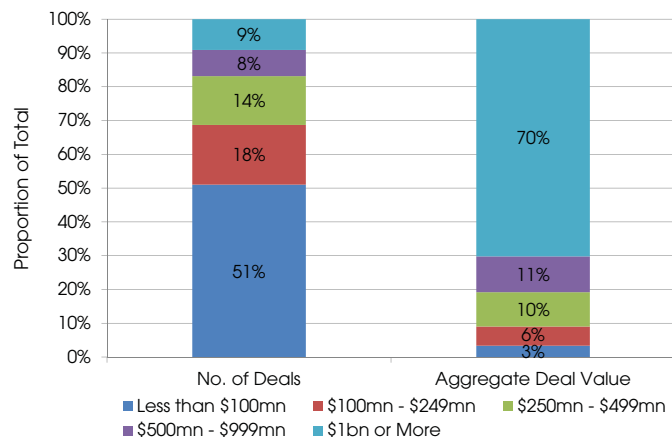
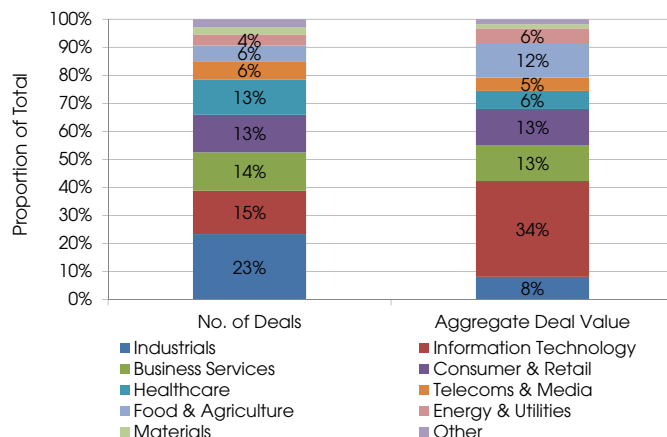


Fig. 5: Breakdown of Number and Aggregate Value of Private Equity-Backed Buyout Deals in 2015 by Industry



Key Facts

- 72%** Proportion of aggregate private equity-backed buyout deal value represented by deals worth \$1bn+
- 33%** Increase in private equity-backed buyout deal value in North America from 2014 to 2015.
- \$67bn** Value of biggest deal in 2015 - Merger of EMC and Dell.

Fig. 6: Global Number and Aggregate Value of Private Equity-Backed Buyout Exits, 2006 - 2015

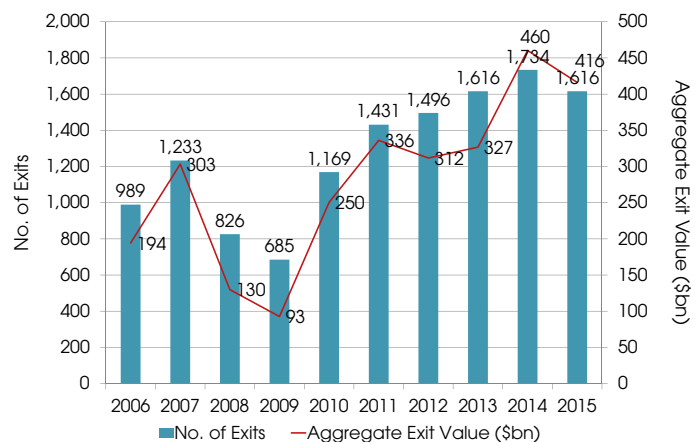


Fig. 7: Global Number of Private Equity-Backed Buyout Exits by Type, 2006 - 2015

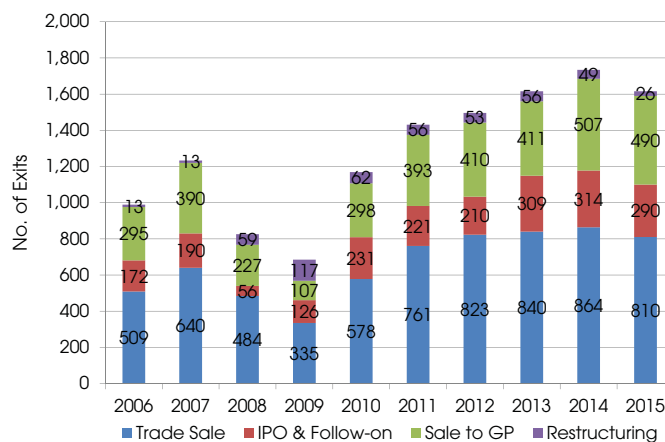


Fig. 8: Global Private Equity Buyout Fund Dry Powder (\$bn), December 2006 - December 2015

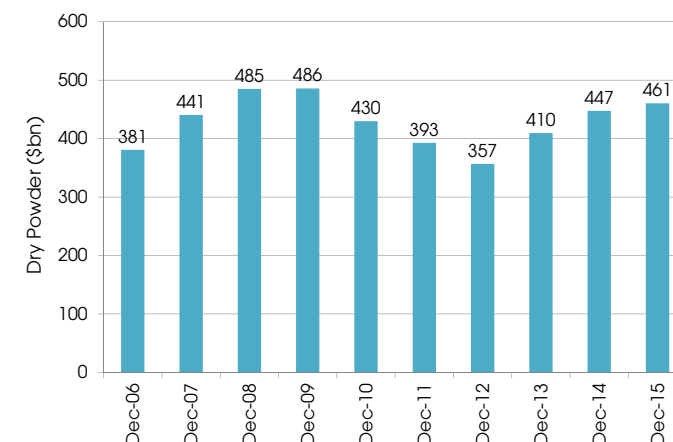


Fig. 9: 10 Largest Private Equity-Backed Buyout Deals Announced 2015

Portfolio Company	Investment Type	Deal Date	Deal Size (bn)	Deal Status	Investors	Bought From/Exiting Company	Location	Primary Industry
EMC	Add-on	12-Oct-15	67 USD	Announced	Dell Inc., MSD Capital, Silver Lake, Temasek Holdings	-	US	IT
The Kraft Heinz Company	Merger	25-Mar-15	40 USD	Completed	3G Capital, Berkshire Hathaway, H.J. Heinz Company, Kraft Foods Group	-	US	Food
Qihoo	Public To Private	18-Dec-15	9 USD	Announced	Cathay Capital Group, China Renaissance Capital Investment, CITIC Securities, Golden Brick Capital Management, Huatai Ruilian Fund Management, Ping An Insurance Group, Sequoia Capital, Sunshine Insurance, Taikang Asset Management	-	China	IT Security
Veritas	Buyout	11-Aug-15	8 USD	Announced	Carlyle Group, GIC	Symantec Corp	US	Software
Solera Holdings	Public To Private	13-Sep-15	7 USD	Announced	Goldman Sachs, Koch Industries, Vista Equity Partners	-	US	Software
Homeplus	Buyout	07-Sep-15	4 GBP	Announced	CPP Investment Board, MBK Partners, National Pension Service, Public Sector Pension Investment Board, Temasek Holdings	Tesco	South Korea	Retail
GE Capital's Australia and New Zealand Consumer Lending Business	Buyout	15-Mar-15	8 AUD	Completed	Deutsche Bank, KKR, Vårde Partners	GE Capital	Australia	Financial Services
Pioneer Investments	Merger	23-Apr-15	5 EUR	Announced	General Atlantic, Santander Asset Management, UniCredit, Warburg Pincus	General Atlantic, Warburg Pincus	Spain	Financial Services
Informatica Corporation	Public To Private	07-Apr-15	5 USD	Completed	CPP Investment Board, Microsoft, Permira, Salesforce Ventures	-	US	Software
PETCO	Buyout	23-Nov-15	5 USD	Announced	CPP Investment Board, CVC Capital Partners	Freeman Spogli & Co, Leonard Green & Partners, TPG	US	Retail

Fig. 10: 10 Largest Private Equity-Backed Buyout Exits Announced Globally in 2015

Portfolio Company	Investment Date	Investment Type	Deal Size (bn)	Investors (Entry)	Exit Date	Exit Type	Exit Value (bn)	Acquiror (Exit)	Location	Primary Industry
Freescale Semiconductor	15-Sep-06	Public To Private	17.6 USD	Blackstone Group, Carlyle Group, Permira, TPG	02-Mar-15	Merger	16.7 USD	NXP Semiconductors	US	Semiconductors
Suddenlink Communications	18-Jul-12	Buyout	6.6 USD	BC Partners, CPP Investment Board	20-May-15	Trade Sale	9.1 USD	Altice S.A.	US	Telecoms
SunGard Data Systems Inc.	28-Mar-05	Public To Private	11.4 USD	Bain Capital, Blackstone Group, Goldman Sachs Merchant Banking Division, KKR, Providence Equity Partners, Silver Lake, TPG	11-Aug-15	Trade Sale	9.1 USD	FIS Global	US	Software
Par Pharmaceutical Companies, Inc.	16-Jul-12	Public To Private	1.9 USD	TPG	18-May-15	Trade Sale	8.1 USD	Endo Pharmaceuticals	US	Pharmaceuticals
Focus Media	20-Dec-12	Public To Private	3.7 USD	Carlyle Group, China Everbright International, CITIC Capital, Fosun International, FountainVest Partners	01-Sep-15	Trade Sale	45.7 CNY	Hedy Holdings	China	Digital Media
Big Heart Pet Brands	25-Nov-10	Public To Private	5.3 USD	Centerview Capital, KKR, Vestar Capital Partners	03-Feb-15	Trade Sale	6.0 USD	JM Smucker	US	Food
Santander Asset Management	30-May-13	Buyout	0.7 EUR	General Atlantic, Warburg Pincus	23-Apr-15	Merger	5.5 EUR	General Atlantic, Pioneer Investments, Warburg Pincus	Spain	Financial Services
Interactive Data Corporation	04-May-10	Public To Private	3.7 USD	Silver Lake, Warburg Pincus	26-Oct-15	Trade Sale	5.2 USD	IntercontinentalExchange, Inc.	US	Financial Services
PETCO	14-Jul-06	Public To Private	1.8 USD	Freeman Spogli & Co, Leonard Green & Partners, TPG	23-Nov-15	Sale to GP	4.6 USD	CPP Investment Board, CVC Capital Partners	US	Retail
Tank & Rast	17-Nov-04	Buyout	1.1 EUR	Terra Firma Capital Partners	03-Aug-15	Trade Sale	3.9 EUR	"Abu Dhabi Investment Authority, Allianz Capital Partners, Borealis, Munich Re"	Germany	Consumer Services

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