

Infrastructure Fundraising Update - October 2013

For more information, please contact: info@preqin.com

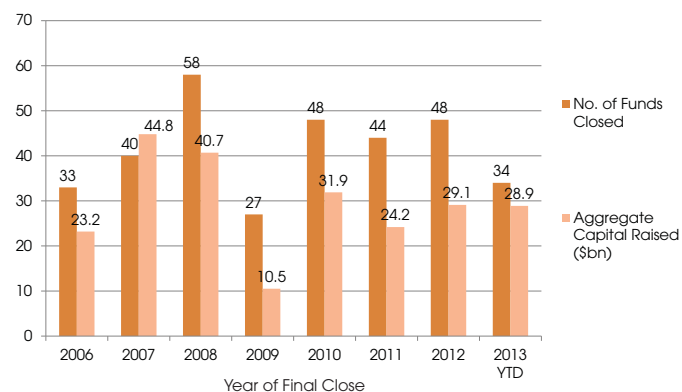
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Fig. 1: 10 Largest Unlisted Infrastructure Funds Closed, All-Time (As at 31 October 2013)

Fund	Manager	Final Size (mn)	Final Close Date	Geographic Focus
Global Infrastructure Partners II	Global Infrastructure Partners	8,250 USD	Oct-12	Global
Brookfield Infrastructure Fund II	Brookfield Asset Management	7,000 USD	Oct-13	Global
GS Infrastructure Partners I	GS Infrastructure Investment Group	6,500 USD	Dec-06	North America, Europe
Macquarie European Infrastructure Fund II	Macquarie Infrastructure and Real Assets (MIRA)	4,635 EUR	May-07	Europe
Global Infrastructure Partners	Global Infrastructure Partners	5,640 USD	May-08	Global
Energy Capital Partners II	Energy Capital Partners	4,335 USD	Aug-10	North America
EIG Energy Fund XV	EIG Global Energy Partners	4,121 USD	Apr-11	Global
Alinda Infrastructure Fund II	Alinda Capital Partners	4,097 USD	Jan-10	North America, Europe
Macquarie Infrastructure Partners	Macquarie Infrastructure and Real Assets (MIRA)	4,000 USD	May-07	North America
Morgan Stanley Infrastructure Partners	Morgan Stanley Infrastructure	4,000 USD	May-08	Global

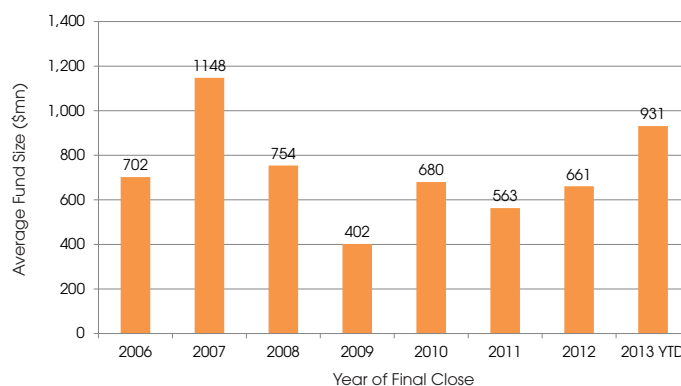
Source: Preqin Infrastructure Online

Fig. 2: Annual Unlisted Infrastructure Fundraising, 2006 - 2013 YTD (As at 31 October 2013)



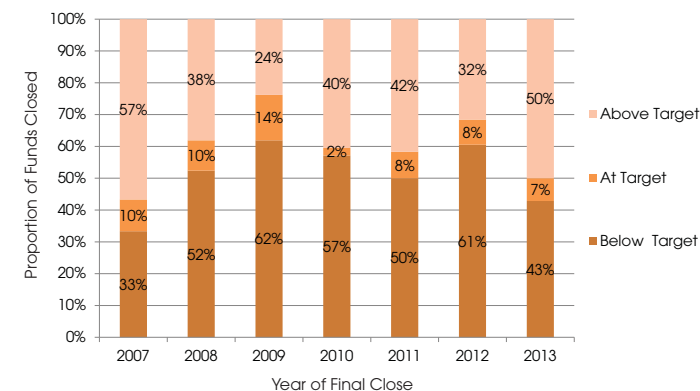
Source: Preqin Infrastructure Online

Fig. 3: Annual Average Final Close Size of Unlisted Infrastructure Funds, Funds Closed 2006 - 2013 YTD (As at 31 October 2013)



Source: Preqin Infrastructure Online

Fig. 4: Proportion of Unlisted Infrastructure Funds that Closed At, Above or Below their Target Size, Funds Closed 2007 - 2013 YTD (As at 31 October 2013)



Source: Preqin Infrastructure Online

Fig. 5: 10 Largest Unlisted Infrastructure Funds in Market (As at 31 October 2013)

Fund	Manager	Target Size (mn)	Geographic Focus
EIG Energy Fund XVI	EIG Global Energy Partners	4,250 USD	Global
Energy Capital Partners III	Energy Capital Partners	3,500 USD	North America
Alinda Global Core Infrastructure Fund	Alinda Capital Partners	3,000 USD	US, Global
First Reserve Energy Infrastructure Fund II	First Reserve Corporation	2,500 USD	North America, Europe
Morgan Stanley Infrastructure Partners II	Morgan Stanley Infrastructure	2,500 USD	Global
First State European Diversified Infrastructure Fund	Colonial First State Global Asset Management/First State Investments	1,500 EUR	Europe
Bastion Infrastructure Fund	Bastion Infrastructure Group	2,000 USD	OECD
ISQ Global Infrastructure Fund	ISquared Capital	2,000 USD	Global
Macquarie Infrastructure Partners III	Macquarie Infrastructure and Real Assets (MIRA)	2,000 USD	North America
Terra Firma Infrastructure Fund for Global Renewable Energy	Terra Firma Capital Partners	2,000 USD	North America, West Europe, OECD

Source: Preqin Infrastructure Online