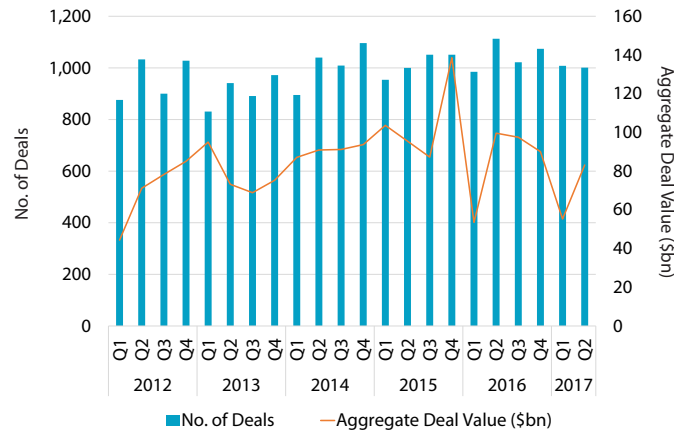




Q2 2017 BUYOUT DEALS AND EXITS

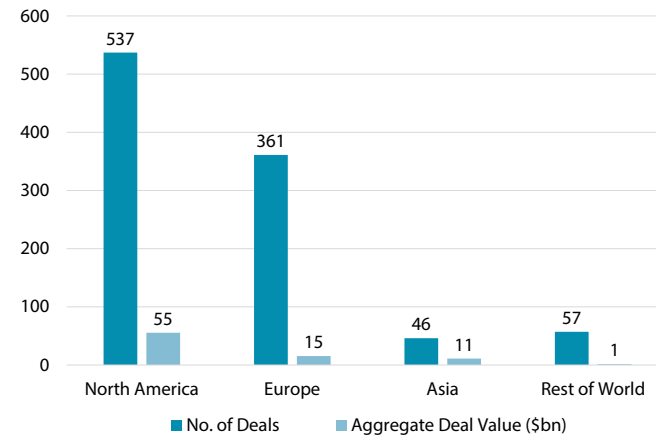
5 JULY 2017

Fig. 1: Global Quarterly Private Equity-Backed Buyout Deals, Q1 2012 - Q2 2017



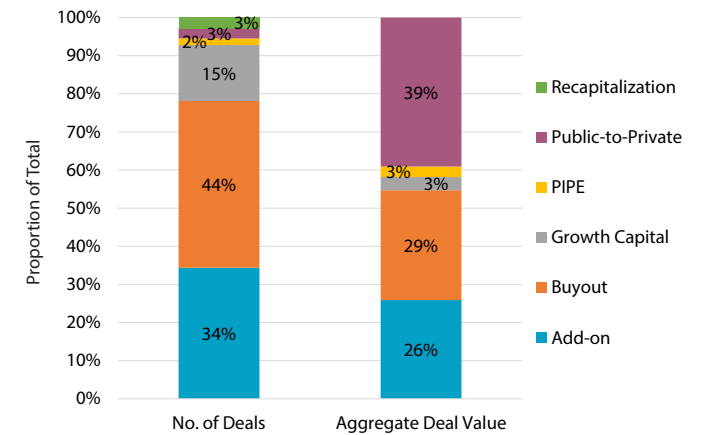
Source: Preqin Private Equity Online

Fig. 2: Private Equity-Backed Buyout Deals in Q2 2017 by Region



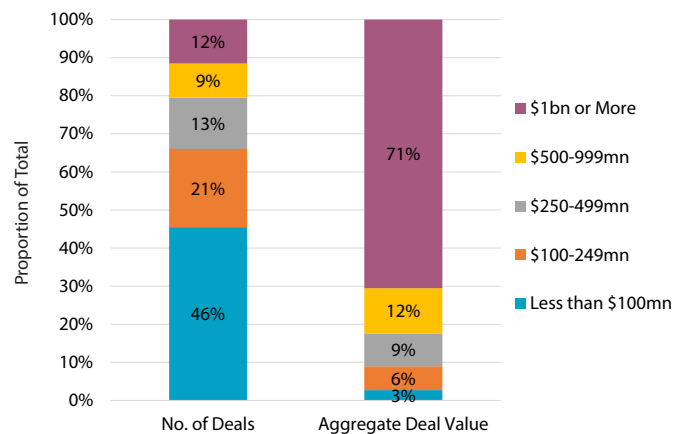
Source: Preqin Private Equity Online

Fig. 3: Private Equity-Backed Buyout Deals in Q2 2017 by Type



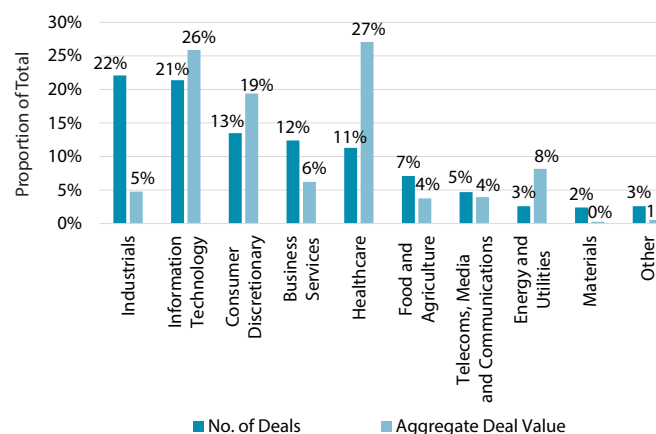
Source: Preqin Private Equity Online

Fig. 4: Private Equity-Backed Buyout Deals in Q2 2017 by Value Band



Source: Preqin Private Equity Online

Fig. 5: Private Equity-Backed Buyout Deals in Q2 2017 by Industry



Source: Preqin Private Equity Online

KEY FACTS



\$83bn

Aggregate value of private equity-backed buyout deals announced in Q2 2017, up from \$55bn in Q1.



381

No. of private equity-backed buyout exits in Q2, the fourth consecutive quarterly decline.



\$6.9bn

Value of the largest private equity-backed buyout deal of the quarter, for Staples.com.



Q2 2017 BUYOUT DEALS AND EXITS

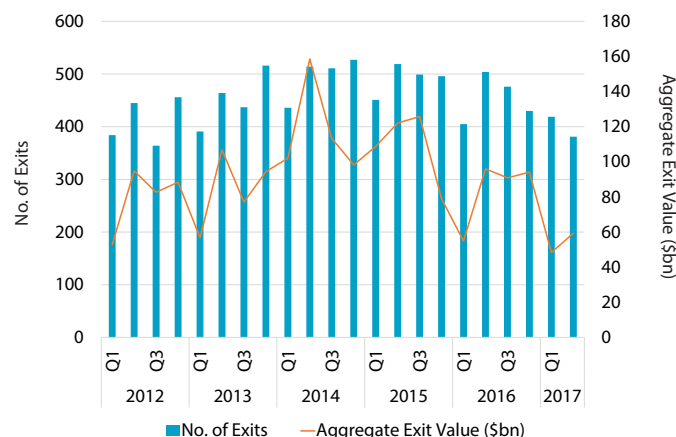
5 JULY 2017

Fig. 6: 10 Largest Private Equity-Backed Buyout Deals Announced Globally in Q2 2017

Portfolio Company	Investment Type	Deal Date	Deal Size (mn)	Investor(s)	Bought From/Exiting Company	Location	Primary Industry
Staples, Inc.	Public-to-Private	Jun-17	6,900 USD	Sycamore Partners	-	US	Retail
Visma Consulting	Buyout	Jun-17	45,000 NOK	GIC, HgCapital, ICG, Montague Partners	Cinven, KKR	Norway	Software
West Corporation	Public-to-Private	May-17	5,100 USD	Apollo Global Management	Quadrangle Group, Thomas H Lee Partners	US	Technology
PAREXEL International Corporation	Public-to-Private	Jun-17	5,000 USD	Pamplona Capital Management	-	US	Pharmaceuticals
inVentiv Health Inc / INC Research Holdings Inc	Merger	May-17	4,600 USD	Advent International, INC Research Holdings Inc., InVentiv Health, Inc, Thomas H Lee Partners	-	US	Pharmaceuticals
VWR International	Add-on	May-17	4,380 USD	Avantor Performance Materials, Inc., New Mountain Capital	Madison Dearborn Partners	US	Medical Instruments
Nord Anglia Education	Public-to-Private	Apr-17	4,300 USD	Baring Private Equity Asia, CPP Investment Board	Partners Group	Hong Kong	Education/ Training
Chewy, Inc.	Add-on	Apr-17	3,350 USD	Ardian, BC Partners, Caisse de pensions de la République et Canton du Jura, GIC, Korea Investment Corporation, Longview Asset Management, PetSmart, Inc., StepStone Group	-	US	Internet
HD Supply's Waterworks Business Unit	Buyout	Jun-17	2,500 USD	Clayton Dubilier & Rice	HD Supply	US	Utilities
WaveDivision Holdings, LLC	Add-on	May-17	2,365 USD	RCN Corporation, TPG	GI Partners, Oak Hill Capital Partners	US	Telecoms

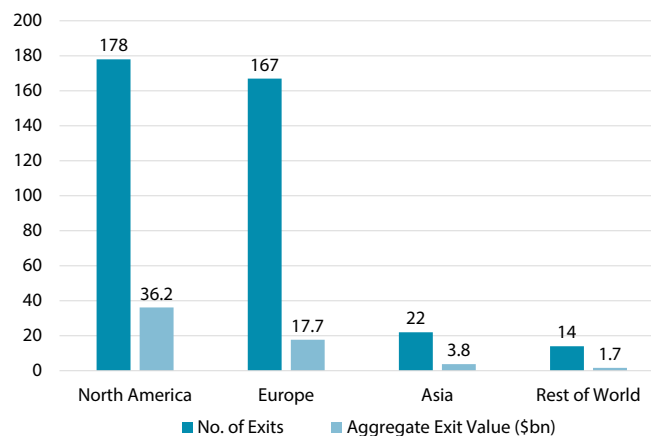
Source: Preqin Private Equity Online

Fig. 7: Global Quarterly Private Equity Buyout-Backed Exits, Q1 2012 - Q2 2017



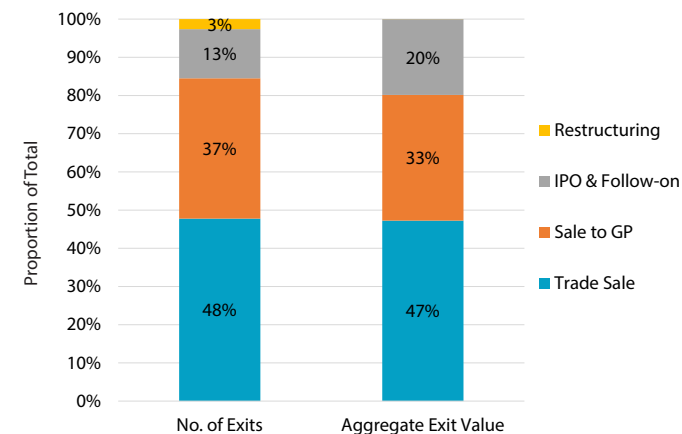
Source: Preqin Private Equity Online

Fig. 8: Private Equity Buyout-Backed Exits in Q2 2017 by Region



Source: Preqin Private Equity Online

Fig. 9: Private Equity Buyout-Backed Exits in Q2 2017 by Type



Source: Preqin Private Equity Online



Q2 2017 BUYOUT DEALS AND EXITS

5 JULY 2017

Fig. 10: 10 Largest Private Equity-Backed Buyout Exits Announced Globally in Q2 2017

Portfolio Company	Investment Date	Investment Type	Investment Size (mn)	Investors (Entry)	Exit Date	Exit Type	Exit Value (mn)	Acquiror (Exit)	Location	Primary Industry
Visma Consulting	Apr-14	Buyout	405 GBP	Cinven, HgCapital, KKR, Montagu Private Equity	Jun-17	Sale to GP	45,000 NOK	GIC, HgCapital, ICG, Montague Partners	Norway	Software
West Corporation	May-06	Public-to-Private	4,100 USD	Quadrangle Group, Thomas H Lee Partners	May-17	Sale to GP	5,100 USD	Apollo Global Management	US	Technology
VWR International	May-07	Buyout	3,500 USD	Avista Capital Partners, Madison Dearborn Partners	May-17	Trade Sale	4,380 USD	Avantor Performance Materials, Inc.	US	Medical Instruments
AdvancePierre Foods Holdings, Inc.	Jul-10	Merger	-	Advance Brands, Advance Food Company, Oaktree Capital Management, Pierre Foods, Inc.	Apr-17	Trade Sale	4,200 USD	Tyson Foods Inc	US	Food
Bureau van Dijk Electronic Publishing	Jul-14	Buyout	-	EQT	May-17	Trade Sale	3,000 EUR	Moody's Investors Service	Netherlands	Information Services
WaveDivision Holdings, LLC	Jun-12	Buyout	1,052 USD	GI Partners, Oak Hill Capital Partners	May-17	Trade Sale	2,365 USD	RCN Corporation	US	Telecoms
NBTY	Jul-10	Public-to-Private	4,048 USD	Carlyle Group	Jun-17	Sale to GP	1,770 GBP	LetterOne	US	Food
EagleClaw Midstream Services	Aug-12	Growth Capital	100 USD	EnCap Flatrock Midstream	Apr-17	Sale to GP	2,000 USD	Blackstone Group	US	Oil & Gas
IASIS Healthcare, LLC	Jun-04	Buyout	1,400 USD	TPG	May-17	Trade Sale	1,900 USD	Steward Healthcare	US	Healthcare
Altice USA	Jun-16	Merger	-	Altice S.A., BC Partners, Cablevision Systems Corporation, Carlyle Group, Cinven, CPP Investment Board, Suddenlink Communications	Jun-17	IPO	1,900 USD	-	US	Media

Source: Preqin Private Equity Online

LOOKING FOR MORE DATA AND ANALYSIS?

Preqin provides information, data and research on the private equity and venture capital industry across fund performance, fundraising, fund managers, investors, deals, fund terms and more.

If you have more detailed requests for private equity data or any questions, please contact us:

☎: +44 (0)20 3207 0265

🌐: www.preqin.com

✉: press@preqin.com