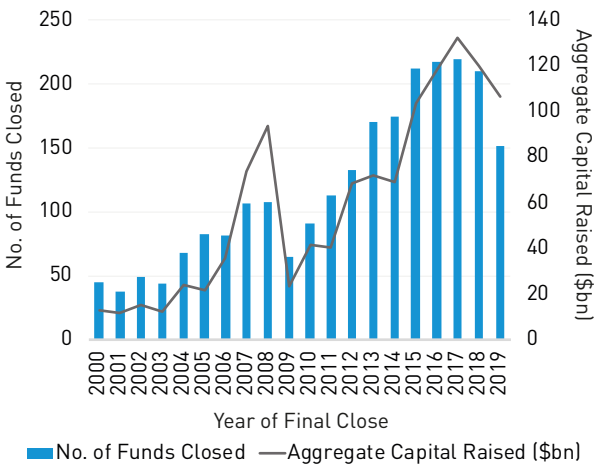


2019 Private Debt Fundraising & Deals Update

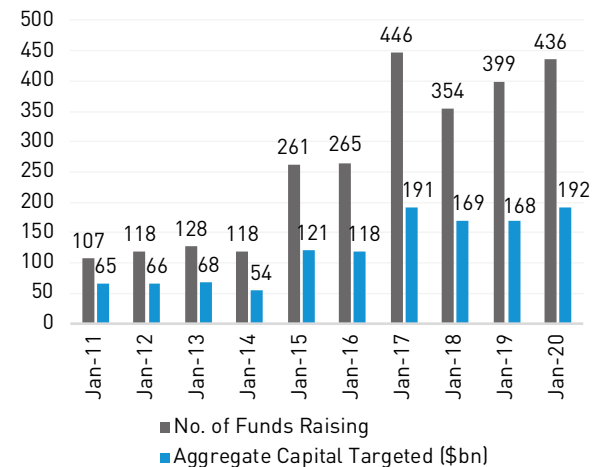
Activity slowed sharply, with fundraising and deal-making declining from 2018 levels, but new funds crowd the marketplace

Fig. 1: Global Private Debt Fundraising, 2000 - 2019



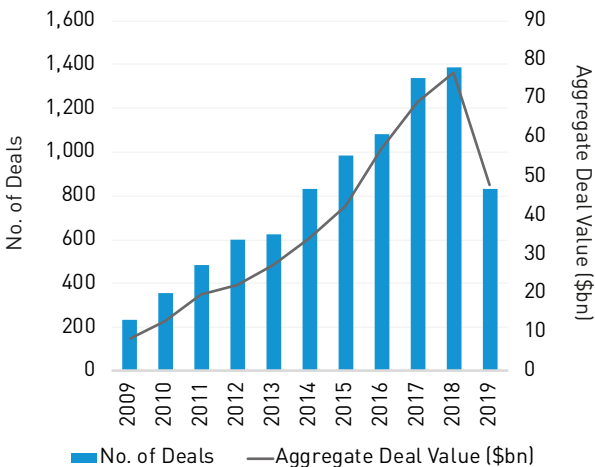
Source: Preqin Pro

Fig. 2: Private Debt Funds in Market, 2011 - 2020



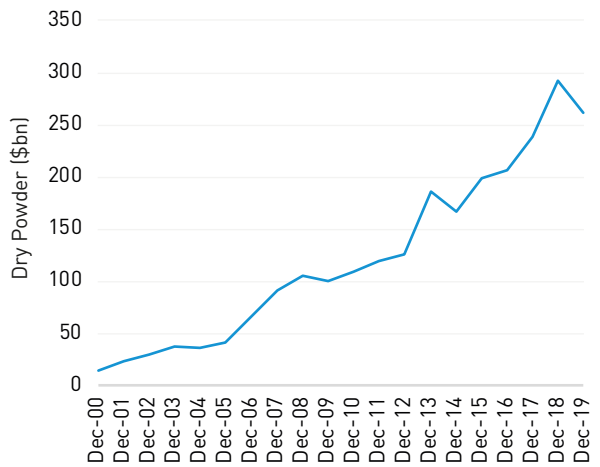
Source: Preqin Pro

Fig. 3: Global Private Debt-Backed Deals, 2009 - 2019



Source: Preqin Pro

Fig. 4: Global Private Debt Dry Powder, 2000 - 2019



Source: Preqin Pro