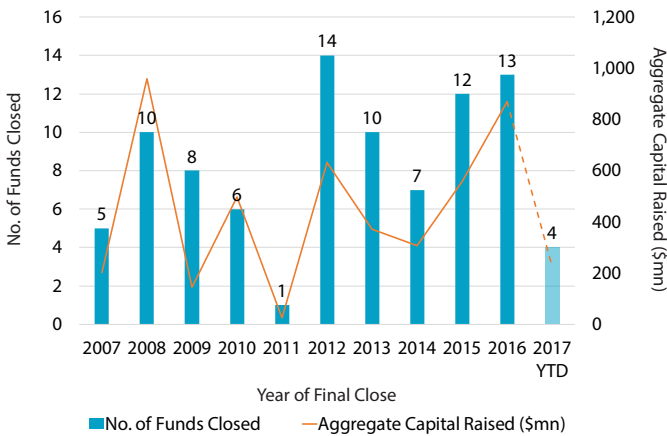


# VENTURE CAPITAL IN SOUTHEAST ASIA

Using data from Preqin's **Venture Capital Online** database, we profile the burgeoning venture capital industry in Southeast Asia, looking at fundraising, funds in market, deals and exits and investors in the region.

**Fig. 1: Southeast Asia-Focused Venture Capital Fundraising, 2007 - 2017 YTD (As at August 2017)**



Source: Preqin Venture Capital Online

**Fig. 2: Five Largest Southeast Asia-Focused First-Time Venture Capital Funds in Market (As at August 2017)**

Fund	Firm	Type	Target Size (\$mn)
Insitor Impact Asia Fund	Swiss-Asia Financial Services	Early Stage	500
FullCycle Energy	FullCycle Energy	Venture Capital (All Stages)	300
I-4 Investment Fund I	I-4 Capital Partners	Early Stage	150
Credera Myanmar Frontier Opportunity Fund	The Credera Group	Venture Capital (All Stages)	100
Iron Pillar Fund I	Iron Pillar	Venture Capital (All Stages)	100

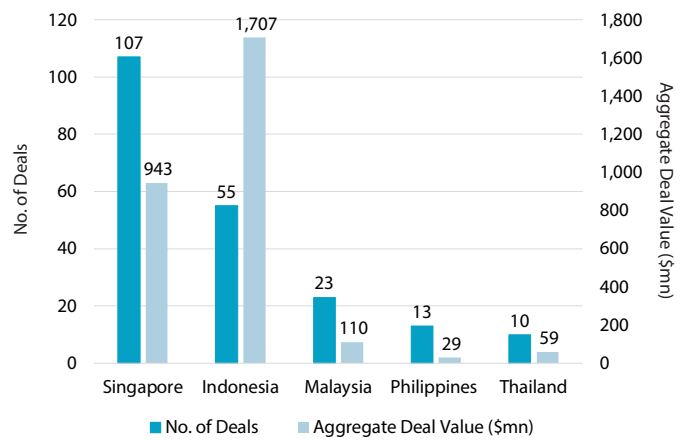
Source: Preqin Venture Capital Online

**Fig. 3: Venture Capital Deals in Southeast Asia by Industry, 2017 YTD (As at August 2017)**

Industry	No. of Deals	Aggregate Deal Value (\$mn)
Internet	98	1,088
IT - Software & Related	51	132
Telecoms	39	179
Business Services	9	1,362
Healthcare	6	24
IT - Other	6	-
Cleantech	3	14
Industrials	3	31
Consumer Discretionary	3	7
Food & Agriculture	2	1
Real Estate	1	15

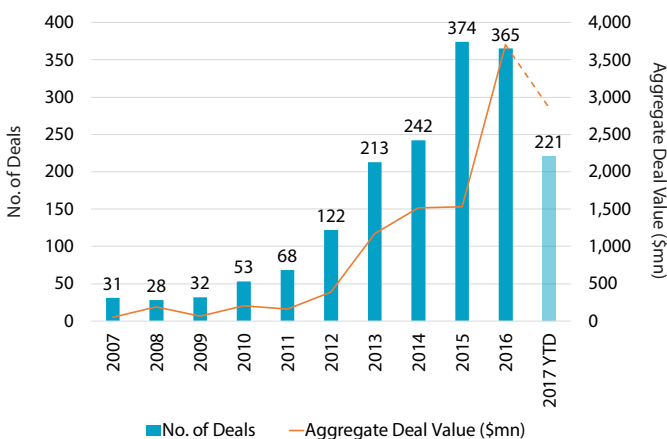
Source: Preqin Venture Capital Online

**Fig. 4: Top Southeast Asian Countries by Venture Capital Deal Activity, 2017 YTD (As at August 2017)**



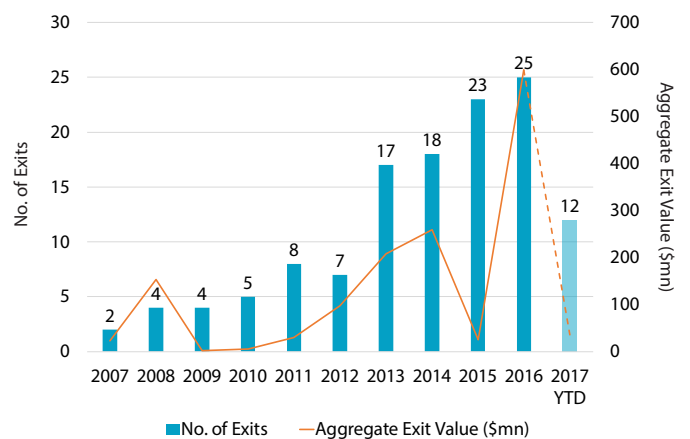
Source: Preqin Venture Capital Online

**Fig. 5: Venture Capital Deals in Southeast Asia, 2007 - 2017 YTD (As at August 2017)**



Source: Preqin Venture Capital Online

**Fig. 6: Venture Capital-Backed Exits in Southeast Asia, 2007 - 2017 YTD (As at August 2017)**



Source: Preqin Venture Capital Online

**Fig. 7: Five Largest Venture Capital Deals in Southeast Asia, 2017 YTD (As at August 2017)**

Portfolio Company	Industry	Location	Investment Stage	Investor(s)	Deal Size (\$mn)
Go-Jek Indonesia	Business Services	Indonesia	Unspecified Round	Tencent	1,200
Sea Limited	Internet	Singapore	Series E/Round 5	Cathay Financial Holding Co., Farallon Capital Management, GDP Venture, Hillhouse Capital Management, JG Summit Holdings, Uni-President Enterprises Corp.	550
Traveloka Group of Companies	Internet	Indonesia	Unspecified Round	Expedia	350
Go-Jek Indonesia	Business Services	Indonesia	Unspecified Round	Tencent	100
iFlix Sdn Bhd	Telecoms	Malaysia	Unspecified Round	Catcha Group, Evolution Media Partners, Liberty Global, Sky PLC, Zain Group	90

Source: Preqin Venture Capital Online

**Fig. 8: Five Largest Venture Capital-Backed Exits in Southeast Asia, 2017 YTD (As at August 2017)**

Portfolio Company	Industry	Location	Exit Type	Acquirer(s)	Exit Value (\$mn)
Lazada	Internet	Singapore	Trade Sale	Alibaba Group	500
ViKi	Software & Related	Singapore	Trade Sale	Rakuten, Inc.	200
Singular ID	Other IT	Singapore	Trade Sale	Bilcare Singapore Pte. Ltd.	139
Packet One Networks	Telecoms	Malaysia	Trade Sale	Telekom Malaysia	107
Nonstop Games	Software & Related	Singapore	Trade Sale	King.com	90

Source: Preqin Venture Capital Online

**Fig. 9: Most Active Southeast Asia-Focused Venture Capital Investors by Number of Known Fund Commitments, 2007 - 2017 YTD (As at August 2017)**

Investor	Type	Location	Assets under Management (\$bn)	No. of Known Commitments
International Finance Corporation	Government Agency	Washington, US	88.3	13
Temasek Holdings	Sovereign Wealth Fund	Singapore	202.8	7
Netherlands Development Finance Company (FMO)	Government Agency	The Hague, Netherlands	10.6	6
Malaysia Venture Capital Management	Government Agency	Kuala Lumpur, Malaysia	0.2	6
National Research Foundation	Government Agency	Singapore	-	6
CDC Group	Government Agency	London, UK	5.2	5
Asian Development Bank	Government Agency	Mandaluyong City, Philippines	55.3	5
Partners Group	Private Equity Fund of Funds Manager	Baar-Zug, Switzerland	57.0	4
San Francisco Employees' Retirement System	Public Pension Fund	San Francisco, US	21.0	4
TIAA	Private Sector Pension Fund	New York, US	938.0	4
PKA AIP	Public Pension Fund	Copenhagen, Denmark	39.9	4
Ekuiti Nasional Berhad	Government Agency	Selangor, Malaysia	1.0	4
Kumpulan Wang Persaraan	Public Pension Fund	Kuala Lumpur, Malaysia	29.7	4

Source: Preqin Venture Capital Online

## VENTURE CAPITAL DATA AND INTELLIGENCE

Preqin tracks all aspects of the venture capital industry, with comprehensive data on institutional investors, fundraising, fund managers, fund terms and conditions, fund performance, deals and exits, service providers and more.

Get in touch today to find out how Preqin's venture capital data can help you:

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