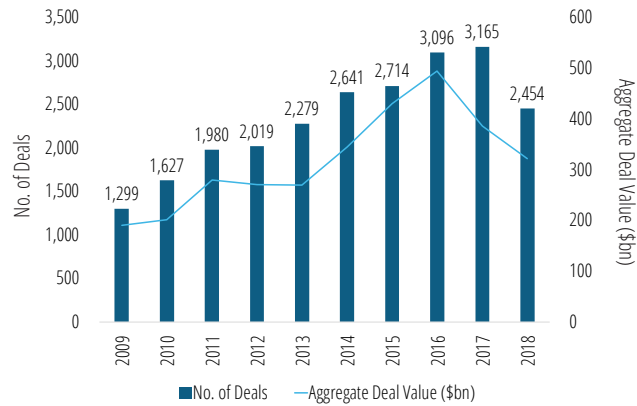


2018 INFRASTRUCTURE DEALS

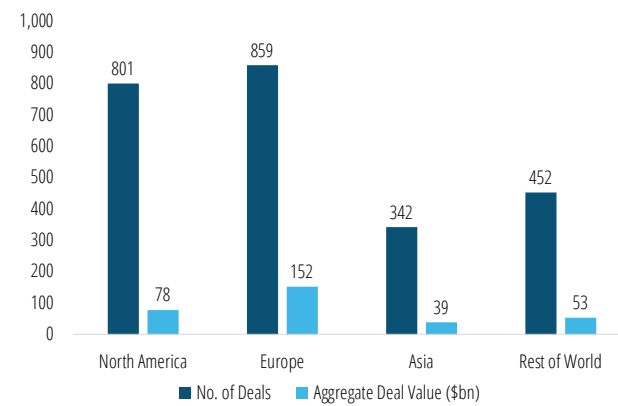
7 January 2019

Fig. 1: Annual Global Infrastructure Deals, 2009 - 2018



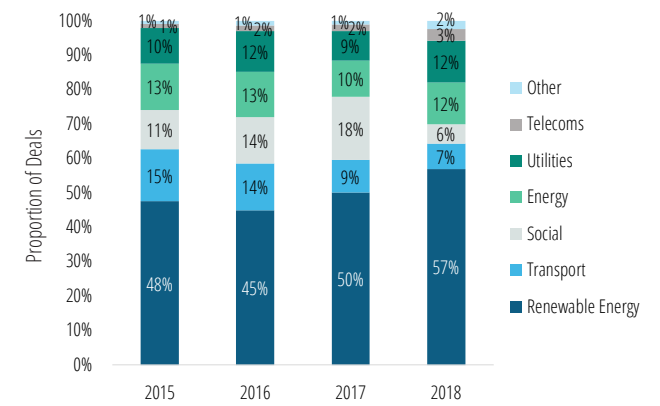
Source: Preqin Pro

Fig. 2: Infrastructure Deals in 2018 by Region



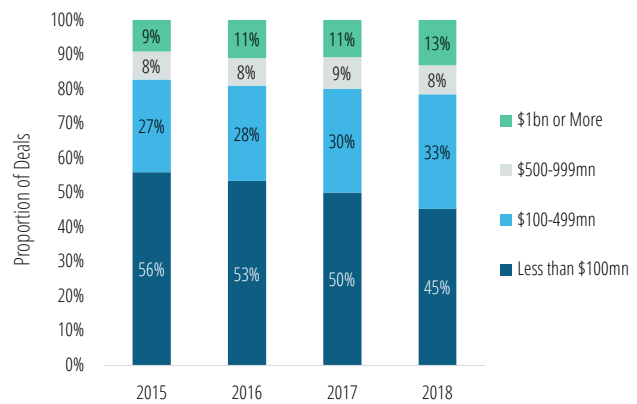
Source: Preqin Pro

Fig. 3: Proportion of Number of Infrastructure Deals by Primary Industry, 2015 - 2018



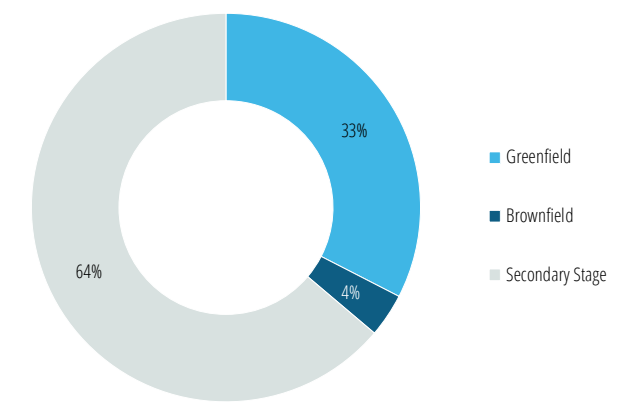
Source: Preqin Pro

Fig. 4: Proportion of Number of Infrastructure Deals by Value Band, 2015 - 2018



Source: Preqin Pro

Fig. 5: Proportion of Number of Infrastructure Deals in 2018 by Project Stage



Source: Preqin Pro

KEY FACTS



2,454 infrastructure deals were announced globally in 2018, down from 3,156 the previous year.



64% of infrastructure deals in 2018 were at secondary stage, the largest proportion across all project stages.



\$152bn Total value of infrastructure deals in Europe in 2018, the highest of any region.

2018 INFRASTRUCTURE DEALS

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Fig. 6: Largest Infrastructure Deals Globally in 2018

Asset	Location	Primary Industry	Investor(s)	Deal Size (mn)	Stake (%)	Deal Date
Innogy	Germany	Renewable Energy	E.ON SE	20,420 EUR	76.8	Mar-18
Direct Energie	France	Renewable Energy	Total	14,000 EUR	73.0	Apr-18
SCANA Corporation	US	Other	Dominion	15,000 USD	100	Jul-18
WestConnex Motorway	Australia	Transport	Abu Dhabi Investment Authority, AustralianSuper, Transurban Group	9,260 AUD	51.0	Jul-18
TDC Group	Denmark	Telecoms	ATP, Macquarie Infrastructure and Real Assets (MIRA), PFA Pension, PKA AIP	40,300 DKK	100	Feb-18
Hornsea Project One	UK	Renewable Energy	Global Infrastructure Partners	4,460 GBP	50.0	Sep-18
Techem	Germany	Utilities	CDPQ, Ontario Teachers' Pension Plan, Partners Group	4,600 EUR	100	May-18
Naturgy Energy Group S.A.	Spain	Energy	CVC Capital Partners	3,820 EUR	20.0	Feb-18
Duqm Refinery Project	Oman	Energy	Kuwait Petroleum Corporation, Oman Oil Company	4,600 USD	-	Nov-18
Uniper	Germany	Energy	Fortum	3,780 EUR	46.7	Jan-18

Source: Preqin Pro

LOOKING FOR MORE DATA AND ANALYSIS?

Preqin provides information, data and research on the infrastructure industry across fund performance, fundraising, fund managers, investors, deals, fund terms and more. If you have more detailed requests for infrastructure data or any questions, please contact us:

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