

Preqin Research Report

Focus on Fundraising: May 2010

Recently Closed Fund

GS Infrastructure Partners II

Manager: GS Infrastructure Investment Group

Final Close: 3,100 USD (April 2010)

Geographic Focus: North America, Europe

Industry Focus: Transportation, Utilities

Project Stage: Greenfield, Brownfield, Secondary Stage

Sample Investors: Alaska Permanent Fund Corporation, ATP Pension Infrastructure, Co-operative Insurance Society, Texas Permanent School Fund.

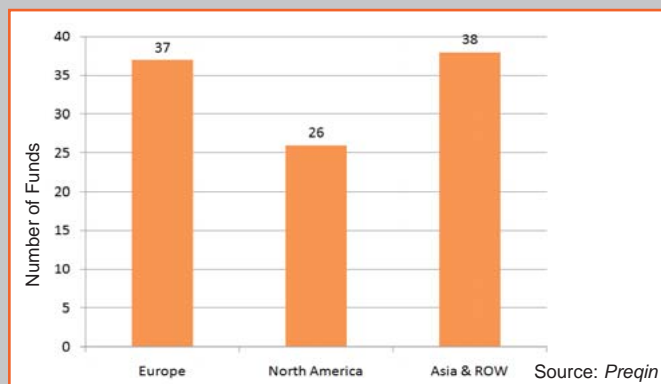
Fig. 1: Funds on the Road

| Funds on the Road | US | Europe | ROW | Total |
|----------------------------|------|--------|------|-------|
| No. of Funds | 21 | 35 | 45 | 101 |
| Total Target Value (\$bn) | 26.9 | 33.7 | 22.4 | 83 |
| Average Target Size (\$bn) | 1.3 | 0.96 | 0.5 | 0.8 |

Fig. 2: 10 Largest Unlisted Infrastructure Funds on the Road

| Fund | Manager | Target Size (mn) | Manager Location |
|---|------------------------------------|------------------|------------------|
| RREEF Pan-European Infrastructure Fund II | RREEF Infrastructure | 3,000 EUR | US |
| Energy Capital Partners II | Energy Capital Partners | 3,500 USD | US |
| Highstar Capital IV | Highstar Capital | 3,500 USD | US |
| Macquarie European Infrastructure Fund III | Macquarie Capital Funds | 2,500 EUR | Australia |
| CVC European Infrastructure Fund | CVC Infrastructure | 2,000 EUR | UK |
| KKR Infrastructure Fund | Kohlberg Kravis Roberts | 2,500 USD | US |
| Blackstone Infrastructure Fund | Blackstone Infrastructure Partners | 2,000 EUR | US |
| Macquarie State Bank of India Infrastructure Fund | Macquarie Capital Funds | 2,000 USD | Australia |
| Table Rock Partners | Table Rock Capital | 2,000 USD | US |
| Marguerite Fund | Marguerite Adviser | 1,500 EUR | Luxembourg |

Fig. 3: Funds On The Road By Manager Location



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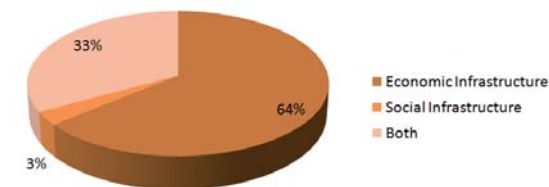
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Fig. 4: Funds On The Road By Infrastructure Sector



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