

Recently Closed Deal

In May 2010, Zachry Hastings Infrastructure Fund, Utilities Trust of Australia and The Infrastructure Fund purchased a combined 55% stake in the Freeport LNG Terminal, a liquified natural gas (LNG) receiving and regasification terminal located in Texas. 30% was bought from Cheniere Energy and the remaining 25% from an unidentified seller. Venable acted as the legal advisor to the purchasing consortium.

Total Stake: 55%

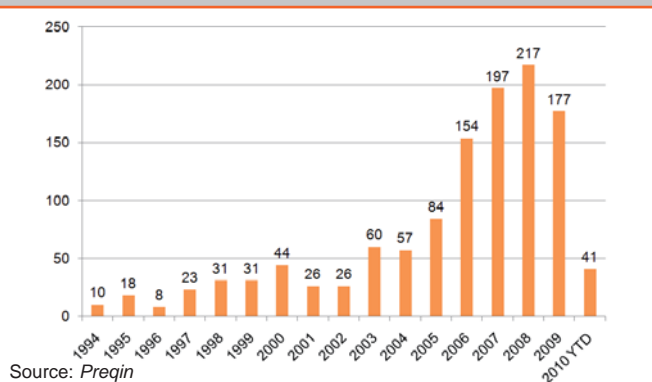
Investors: Zachry Hastings Infrastructure Fund, Utilities Trust of Australia, The Infrastructure Fund

Sellers: Cheniere Energy (30%), Unidentified Seller (25%)

Legal Advisor: Venable

Project Stage: Greenfield

Fig. 1: Number of Deals Made By Unlisted Fund Managers By Year 1994 - 2010 Year To Date



Source: Preqin

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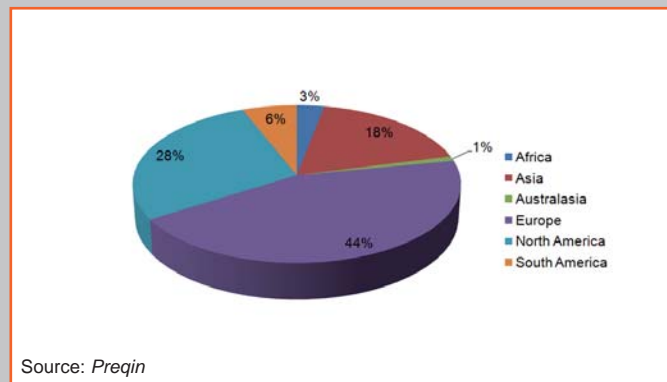
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Fig. 2: Breakdown of Deals Made by Unlisted Fund Managers By Region 1994 - 2010 Year To Date



Source: Preqin

Fig. 3: 10 Most Active Unlisted Infrastructure Fund Managers in Last 12 Months

Fund Manager	Number of Investments in the Last 12 Months	Total Raised Through Unlisted Infrastructure Funds (mn)
Equitix	12	GBP 100
DIF	11	EUR 600
Innisfree	6	GBP 2,200
Energy Capital Partners	6	USD 5,300
Platina Partners	6	EUR 400
Meridiam Infrastructure	5	EUR 700
Actis	5	USD 1,600
Bouwfonds Real Estate Management	5	EUR 400
Arvis	4	EUR 60
EnerCap Capital Partners	4	EUR 100



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