

This report is an excerpt from: **Quarterly Update: Private Equity, Q1 2013**. To download the full report please visit: [www.preqin.com/docs/quarterly/PE/Preqin Quarterly Private Equity Update Q1 2013.pdf](http://www.preqin.com/docs/quarterly/PE/Preqin%20Quarterly%20Private%20Equity%20Update%20Q1%202013.pdf).

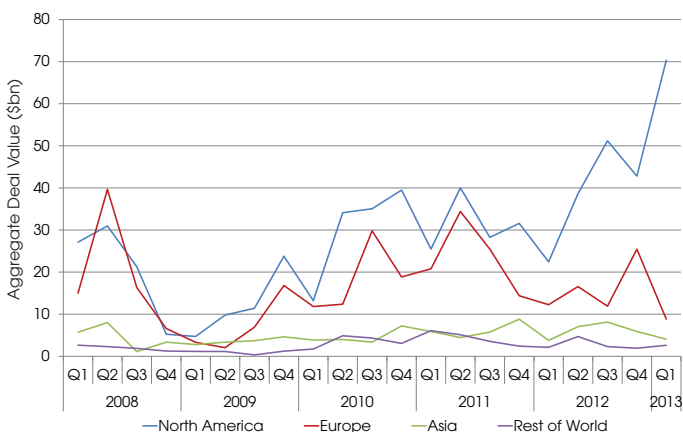
Buyout Deals

There were 665 private equity-backed buyout deals announced globally in Q1 2013 valued at \$86bn, representing the highest quarterly value since the \$127bn seen in Q3 2007 (Fig. 1). This was driven by the two largest deals announced in the quarter, the \$24.4bn Silver Lake-backed privatization of Dell Inc. and the \$28bn Berkshire Hathaway- and 3G Capital-backed buyout of H.J. Heinz Company (Fig. 4). Eighty-two percent of the aggregate value and 56% of the number of private equity-backed buyout deals occurred in North America (Fig. 2).

A total of 290 private equity-backed exits were announced during Q1 2013, with an aggregate value of \$47bn, in comparison to 329 private equity-backed exits valued at \$77bn announced in Q4 2012 (Fig. 3).

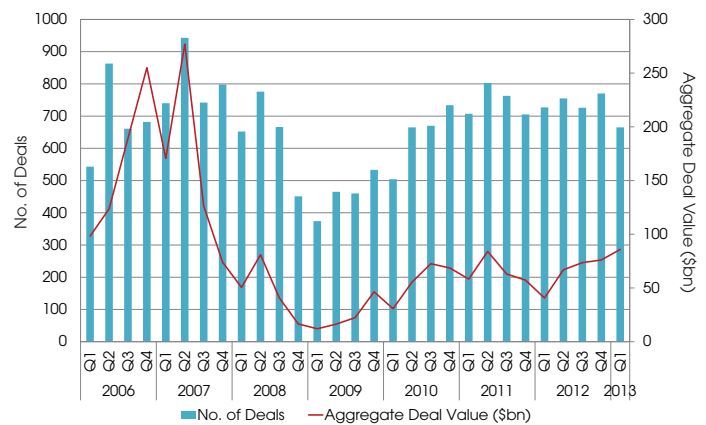
Analyze over 29,000 private equity buyout deals globally using Preqin's **Buyout Deals Analyst**. For more information, please visit: www.preqin.com/buyoutdeals

Fig. 2: Quarterly Aggregate Value of Private Equity-Backed Buyout Deals by Region, Q1 2008 - Q1 2013



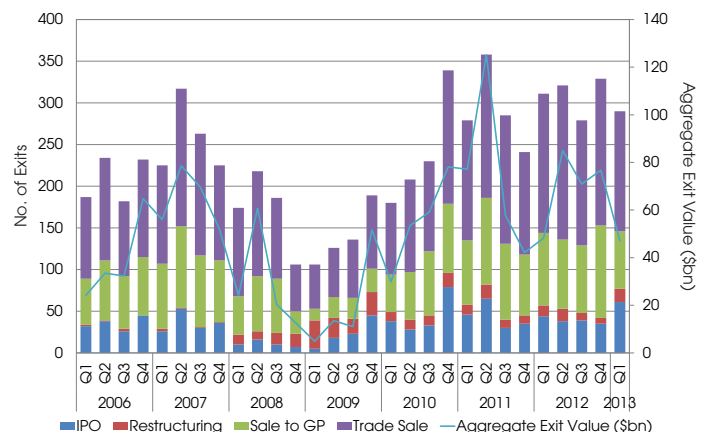
Source: Preqin Buyout Deals Analyst

Fig. 1: Quarterly Number and Aggregate Value of Private Equity-Backed Buyout Deals Globally, Q1 2006 - Q1 2013



Source: Preqin Buyout Deals Analyst

Fig. 3: Global Number of Private Equity-Backed Exits by Type and Aggregate Exit Value, Q1 2006 - Q1 2013



Source: Preqin Buyout Deals Analyst

Fig. 4: 10 Largest Private Equity-Backed Buyout Deals Announced in Q1 2013

| Firm | Investment Type | Current Status | Deal Date | Deal Size (mn) | Investors | Bought From/Exiting Company | Location | Primary Industry |
|-----------------------|-------------------|----------------|-----------|----------------|---|--|-------------|--------------------|
| H.J. Heinz Company | Public To Private | Announced | Feb-13 | 28,000 USD | 3G Capital, Berkshire Hathaway | - | US | Food |
| Dell Inc. | Public To Private | Announced | Feb-13 | 24,400 USD | MSD Capital, Silver Lake | - | US | Hardware |
| Gardner Denver | Public To Private | Announced | Mar-13 | 3,900 USD | Kohlberg Kravis Roberts | - | US | Industrial |
| New Albertson's, Inc. | Add-on | Completed | Jan-13 | 3,300 USD | Albertsons LLC, Cerberus Capital Management, Kimco Realty Corporation, Klaff Realty LP, Lubert-Adler Partners, L.P, Schottenstein Real Estate Group | SUPERVALU Inc. | US | Retail |
| Cerved | Buyout | Announced | Jan-13 | 1,130 EUR | CVC Capital Partners | Bain Capital, Clessidra Capital Partners | Italy | Financial Services |
| CSM Bakery Supplies | Buyout | Announced | Mar-13 | 1,050 EUR | Rhone Capital | - | Netherlands | Food |
| Office Max | Merger | Announced | Feb-13 | 1,200 USD | BC Partners, Office Depot | - | US | Computer Services |
| Mold Masters | Add-on | Completed | Feb-13 | 950 USD | CCMP Capital Advisors, Milacron Inc | 3i | Canada | Industrial |
| Inghams | Buyout | Announced | Mar-13 | 880 AUD | TPG | - | Australia | Food |
| 7 Days Inn Group | Public To Private | Announced | Mar-13 | 688 USD | Actis, Carlyle Group, Sequoia Capital | Actis, Warburg Pincus | China | Leisure |

Source: Preqin Buyout Deals Analyst