



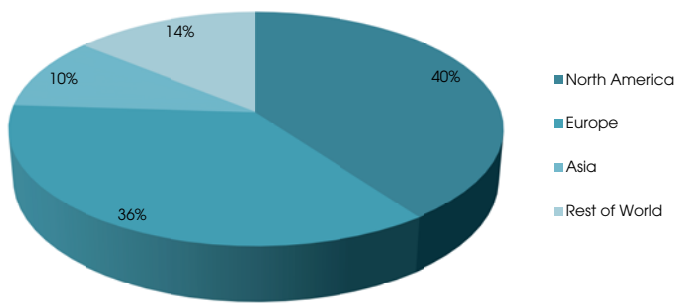
This report is an excerpt from: **Quarterly Update: Infrastructure, Q2 2013**. To download the full report please visit:
https://www.preqin.com/docs/quarterly/inf/Preqin_Quarterly_Infrastructure_Update_Q2_2013.pdf

Institutional Investors in Infrastructure

Private sector pension funds are the most prominent type of investor active in the infrastructure asset class, representing 18% of the total universe. The various different types of pension fund, including superannuation schemes, account for 38% of all investors active in the space. Insurance companies represent 10% of the infrastructure investor universe, while foundations (8%) and asset managers (7%) are also prominent players. North America and Europe are home to 76% of active infrastructure investors, with 10% based in Asia and 14% located outside these core regions.

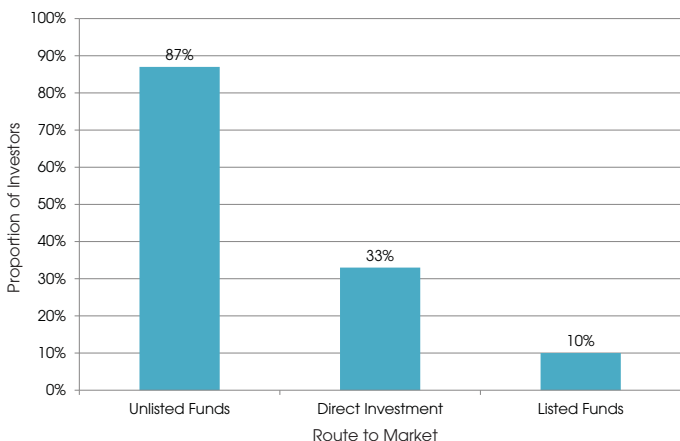
A significant 74% of institutional investors have less than 5% of total assets invested in infrastructure, while almost half (49%) of investors have a target allocation of above 5%. This demonstrates that many investors have capital available to invest in infrastructure opportunities going forward. Unlisted funds remain the primary route to market for the majority of investors, with 87% favouring this route.

Fig. 2: Breakdown of Infrastructure Investor Universe by Investor Location



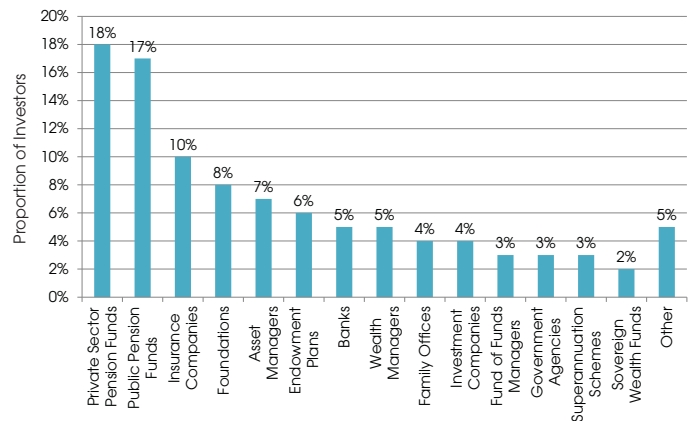
Source: Preqin Infrastructure Online

Fig. 4: Infrastructure Investors' Preferred Route to Market



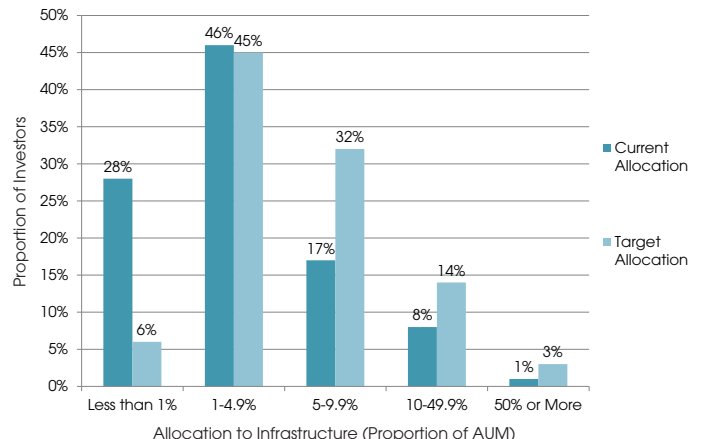
Source: Preqin Infrastructure Online

Fig. 1: Breakdown of Infrastructure Investor Universe by Type



Source: Preqin Infrastructure Online

Fig. 3: Breakdown of Infrastructure Investors by Current/Target Allocation to Infrastructure



Source: Preqin Infrastructure Online

Looking to source new investors for your fund?

Preqin's **Infrastructure Online** has profiles for over 2,000 active institutional investors with an interest in infrastructure investments. Details include investment preferences, known fund investments, deals exposure, contact details and more.

Through constant interaction with these institutions, we are also able to provide subscribers with the future plans, searches and mandates of investors for the next 12 months, including their preferred route to market, industry preferences, and timeframe for next investment.

To find out more, please visit:

www.preqin.com/infrastructure