



This report is an excerpt from: **Quarterly Update: Infrastructure, Q2 2013**. To download the full report please visit:
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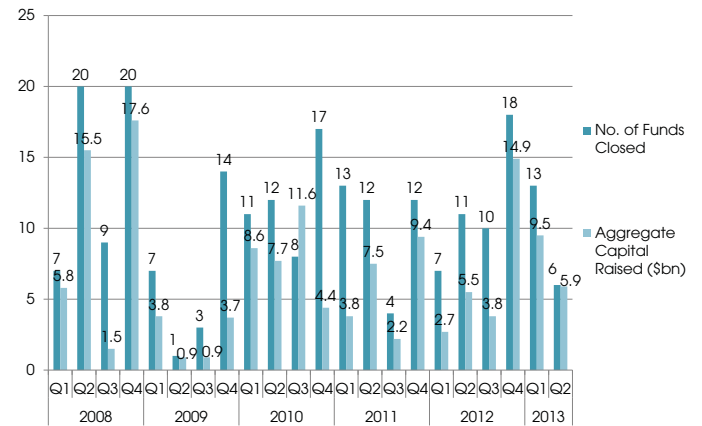
Fundraising in Q2 2013

Six unlisted infrastructure funds reached a final close in Q2 2013, raising an aggregate \$5.9bn (Fig. 1). This took the total raised by private infrastructure funds that closed in H1 2013 to \$15.4bn, a significant 88% increase on the \$8.2bn raised in H1 2012. A further \$5.9bn was raised by funds holding an interim close in H1 2013, \$3.5bn of which was secured in Q2. As of the start of Q3 2013, there are 142 unlisted infrastructure funds on the road, seeking an aggregate \$92bn (Fig. 3).

The largest fund to close in Q2 2013 was Macquarie European Infrastructure Fund IV, which raised €2.75bn in investor capital and, like its predecessors, targets a range of economic infrastructure assets in Europe.

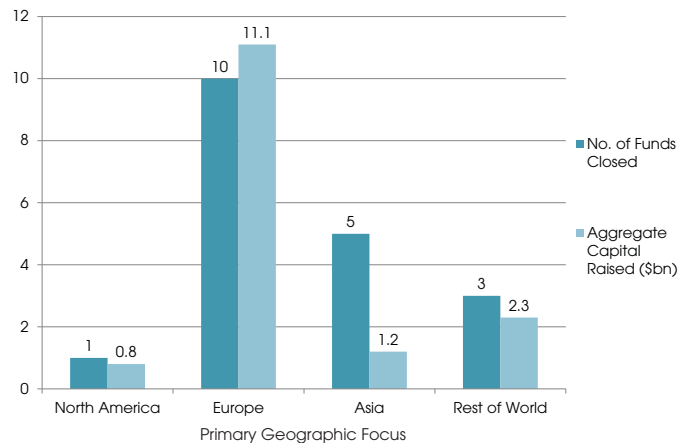
Another prominent fund to reach a final close in Q2 2013 was InfraMed Infrastructure, which secured €385mn in commitments. BTG Pactual Brazil Infrastructure Fund II held a sizeable \$1.26bn third close in April 2013.

Fig. 1: Unlisted Infrastructure Fundraising by Quarter, Q1 2008 - Q2 2013



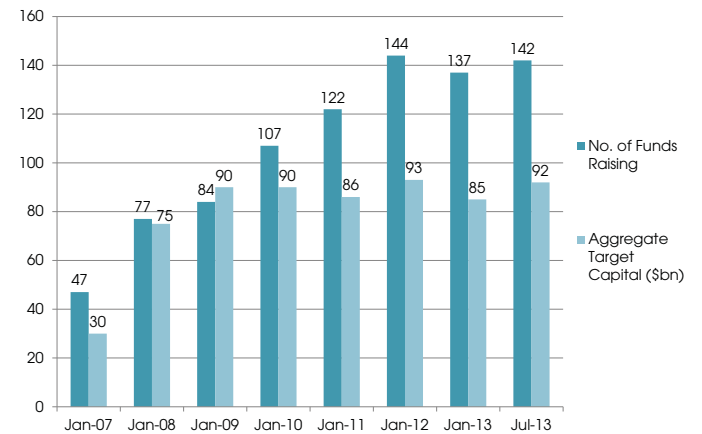
Source: Preqin Infrastructure Online

Fig. 2: Unlisted Infrastructure Fundraising by Primary Geographic Focus, H1 2013



Source: Preqin Infrastructure Online

Fig. 3: Unlisted Infrastructure Funds in Market over Time, January 2007 - July 2013



Source: Preqin Infrastructure Online

Fig. 4: 10 Largest Unlisted Infrastructure Funds Closed by Final Close Size, H1 2013

Fund	Firm	Size (mn)	Firm Location	Fund Focus	Date Closed
Macquarie European Infrastructure Fund IV	Macquarie Infrastructure and Real Assets (MIRA)	2,750 EUR	UK	Europe	03-May-13
EQT Infrastructure II	EQT Funds Management	1,925 EUR	UK	Europe	11-Jan-13
AXA Infrastructure Generation III	AXA Private Equity	1,450 EUR	France	Europe	28-Mar-13
Urban Construction Fund	Suzhou International Development Venture Capital Holding	10,000 CNY	China	Asia	17-Apr-13
DIF Infrastructure III	DIF	800 EUR	Netherlands	Europe	21-Mar-13
Macquarie Everbright Greater China Infrastructure Fund	Macquarie Infrastructure and Real Assets (MIRA)	870 USD	UK	Asia	15-Mar-13
Innisfree PFI Secondary Fund II	Innisfree	540 GBP	UK	Europe	31-Mar-13
Energy Capital Partners Mezzanine Opportunities Fund	Energy Capital Partners	805 USD	US	North America	08-Feb-13
iCON Infrastructure Partners II	iCON Infrastructure	466 EUR	UK	Europe	31-Mar-13
InfraMed Infrastructure	InfraMed Management	385 EUR	France	MENA	21-May-13

Source: Preqin Infrastructure Online

Interested in accessing the latest fundraising data? Preqin's **Infrastructure Online** service contains details of the six funds that closed in Q2 2013, including final and target size, geographic focus, fund manager contact details and more. For more information, please visit: www.preqin.com/infrastructure

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