



This report is an excerpt from: **Quarterly Update: Infrastructure, Q2 2013**. To download the full report please visit:
https://www.preqin.com/docs/quarterly/inf/Preqin_Quarterly_Infrastructure_Update_Q2_2013.pdf

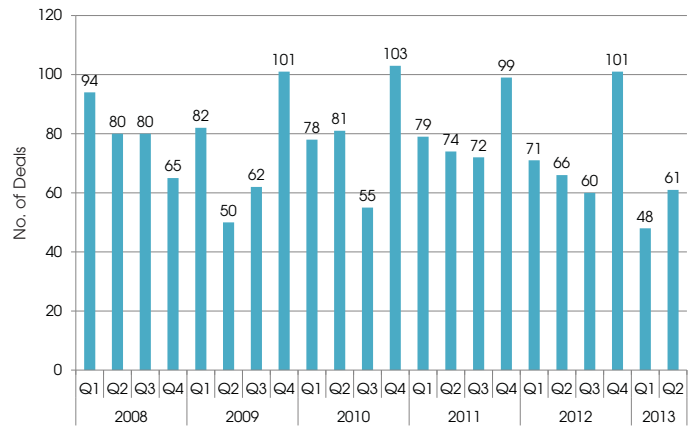
Infrastructure Deals

Sixty-one deals were completed by unlisted infrastructure fund managers in Q2 2013, a 27% increase on the 48 deals completed in Q1 2013 (Fig. 1). These figures are expected to rise further as more information becomes available from fund managers.

Sixty-nine percent of deals made in Q2 2013 were in European infrastructure assets (Fig. 2), with 10% made in North America-based projects. Deals in Asian assets accounted for 8% of total transactions. Core infrastructure sectors remained prominent in Q2, with 57% of all deals made in the energy, transport, utilities and telecommunications sectors (Fig. 3). However, social sectors were also significant, accounting for 38%.

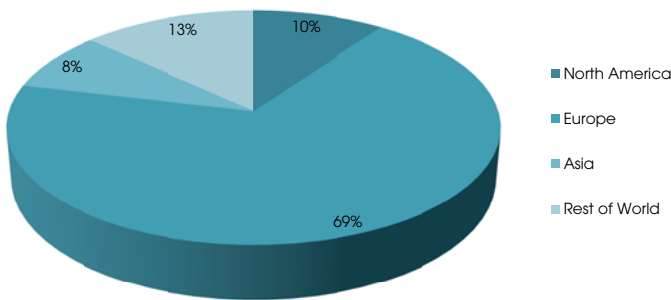
Several notable deals were finalized in Q2 2013, including the AUD 5.1bn acquisition of Port Botany & Port Kembla in Australia by a consortium consisting of Industry Funds Management, Cbus, AustralianSuper, HESTA, HOSTPLUS and Abu Dhabi Investment Authority.

Fig. 1: Number of Deals Made by Unlisted Infrastructure Fund Managers, Q1 2008 - Q2 2013



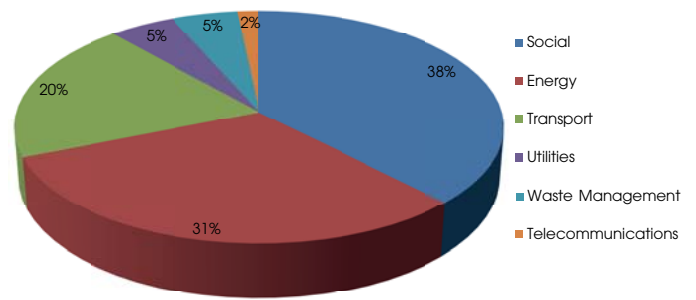
Source: Preqin Infrastructure Online

Fig. 2: Breakdown of Infrastructure Deals by Region, Q2 2013



Source: Preqin Infrastructure Online

Fig. 3: Breakdown of Infrastructure Deals by Industry, Q2 2013



Source: Preqin Infrastructure Online

Fig. 4: 10 Notable Infrastructure Deals Made by Unlisted Infrastructure Fund Managers, Q2 2013

Asset	Location	Industry	Investor(s)	Deal Size (mn)	Stake (%)	Date
Port Botany & Port Kembla	Australia	Sea Ports	Industry Funds Management, Cbus, AustralianSuper, HESTA, HOSTPLUS, and Abu Dhabi Investment Authority	5,070 AUD	100	Apr-13
Cape Wind	US	Wind Power	Copenhagen Infrastructure Partners	200 USD	-	Jun-13
West London Waste Contract	UK	Waste Management	ITOCHU Corporation, Lloyds Bank Project Finance Funds, SITA UK	240 GBP	100	May-13
Goethals Bridge	US	Bridges	Kiewit Corporation, Macquarie Infrastructure and Real Assets (MIRA), Massman Construction, Parsons, Weeks Marine	1,500 USD	100	Apr-13
Terminal Investment Limited	Netherlands	Sea Ports	Global Infrastructure Partners, Unidentified Investor(s)	1,929 USD	35	Apr-13
Waterloo Wind Farm	Australia	Wind Power	Northleaf Capital Partners, Palisade Investment Partners	228 AUD	75	May-13
University of Hertfordshire Student Accommodation	UK	Student Accommodation	Bouygues Group, Derwent Living, Legal and General Group, Meridiam Infrastructure, Unidentified Investor(s)	190 GBP	100	May-13
Varsvik Wind Farm	Sweden	Wind Power	Holmen, Mirova Environnement & Infrastructures	102 EUR	20	May-13
Bendigo Hospital PPP	Australia	Hospitals	Lend Lease Group, Siemens Financial Services	630 AUD	100	Apr-13
Synagro Technologies	US	Waste Management	EQT Infrastructure	455 USD	100	Apr-13

Source: Preqin Infrastructure Online

Preqin's [Infrastructure Online](http://www.preqin.com/infrastructure) contains extensive details on the 61 deals completed in Q2 2013, including deal size, asset type, known investors and more. For more information, please visit: www.preqin.com/infrastructure