

Capital available for infrastructure development in India set to more than double over coming years

Investment Opportunities Abound as India Seeks to Fill Infrastructure Deficit

Preqin data shows that of all unlisted infrastructure funds targeting a single country within the emerging markets, the highest proportion is focused on India. The country also attracted the third highest number of infrastructure deals for a single state, with 103 deals being completed between 2004 and 2010.

India-focused infrastructure investment facts:

- India is reported to need \$1tn worth of infrastructure development over the next five years to meet the requirements of its growing population and emerging industrial economy.
- There are currently 38 unlisted infrastructure funds with a preference for investment in India, 25 of which have already held a final close raising \$9.5bn.
- 13 funds that include India in their regional focus are currently in market, seeking an aggregate \$7.3bn.
- A further nine India-focused funds are expected to launch during 2011.
- Two deals have already been completed this year.
- 47% of India-focused infrastructure funds are managed by firms based within the country.
- 74% of India-focused funds will invest in greenfield stage projects, 84% in brownfield assets and 42% target secondary stage opportunities.
- 80% of completed deals have been in the core infrastructure industries – energy, transportation, telecommunications and utilities.
- The number of funds targeting emerging markets in general outnumbers those focused on Europe and North America; 51 infrastructure funds are currently on the road targeting Asia and Rest of World, 44 are focused on Europe and 32 on North America.

To view full findings of research, please view feature article in this month's Preqin Spotlight:

[www.preqin.com/pdf.aspx?PDF=/docs/newsletters/INF/Preqin Infrastructure Spotlight February 2011.pdf](http://www.preqin.com/pdf.aspx?PDF=/docs/newsletters/INF/Preqin%20Infrastructure%20Spotlight%20February%202011.pdf)

Comment:

"The growing demand for infrastructure development in India over the coming years will require a huge amount of private sector investment and as such, unlisted infrastructure fundraising and deal flow in India looks set to rise in order to compensate for the shortfall in the availability of public sector project financing. Although commitments in countries like India expose investors to significantly higher level of risk/return, investors now recognize the need for diversification within their portfolios."

Elliot Bradbrook, Manager – Infrastructure Data

About Preqin:

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Note to Editors:

- Please note that Preqin has completely replaced Private Equity Intelligence as the official company name.
- Preqin is spelled without the letter 'U' after the 'Q'.

For more information, please contact: Elliot Bradbrook +44 (0)20 7397 9490 or ebradbrook@preqin.com

For general press information, please contact: Tim Friedman +44 (0)20 7645 8880 or tfriedman@preqin.com

London: Equitable House, 47 King William Street, London EC4R 9AF Tel: +44 (0)20 7645 8888

New York: 230 Park Avenue, 10th floor, New York NY 10169 Tel: +1 212 808 3008

Singapore: Samsung Hub, 3 Church Street, Level 8, Singapore, 049483 Tel: +65 6408 0122

Web: www.preqin.com / info@preqin.com