



Industrial-Focused Fund Managers

Joanna Chavasse analyzes key statistics on industrial-focused closed-end private real estate fund managers.

Fig. 1: Key Facts: Solely Industrial-Focused Closed-End Private Real Estate Funds

Total Number of Funds in Market	21
Aggregate Target Capital of Funds in Market (\$bn)	6.3
Aggregate Capital Raised (\$bn) 2008 - November 2012	8.3
Aggregate Capital Raised (\$bn) in Last 10 Years (2003 - October 2012)	21

Source: Preqin Real Estate Online

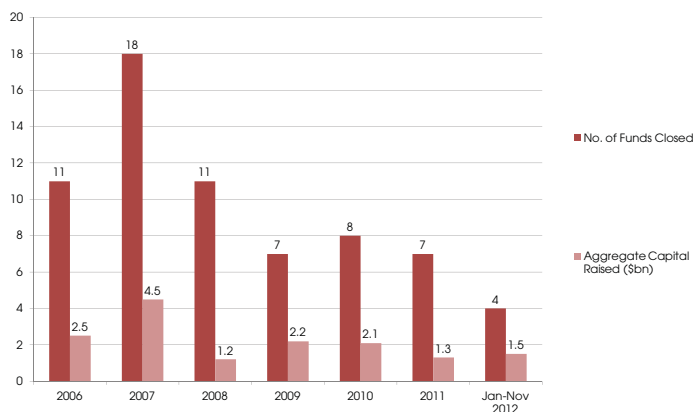
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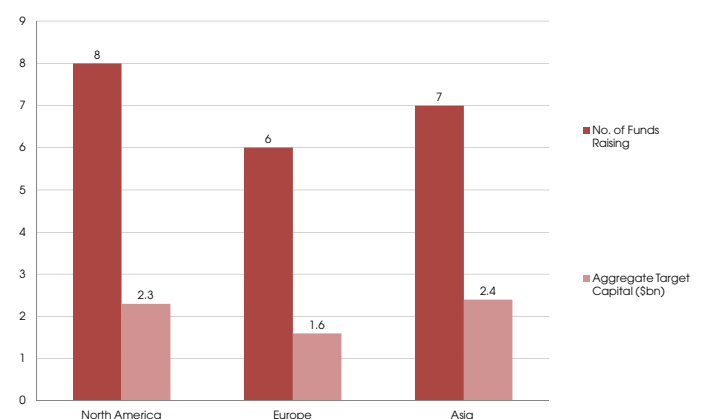
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Fig. 2: Annual Solely Industrial-Focused, Closed-End Private Real Estate Fundraising, 2006 - November 2012



Source: Preqin Real Estate Online

Fig. 3: Solely Industrial-Focused, Closed-End Private Real Estate Funds in Market by Geographic Focus



Source: Preqin Real Estate Online

Fig. 4: 10 Largest Solely Industrial-Focused Closed-End Private Real Estate Funds in Market

Fund	Firm	Fund Focus	Strategy	Target Size (mn)
KTR Industrial Fund III	KTR Capital Partners	US	Value Added	750 USD
Prologis Japan Development Fund 1	Prologis Private Capital	Japan, Asia	Opportunistic	600 USD
High Street Real Estate Fund IV	High Street Equity Advisors	US	Core-Plus, Value Added	500 USD
Redwood Japan Logistics Fund	The Redwood Group	Japan	Opportunistic	500 USD
IVG Garbe Logistik Fonds	IVG Funds	Germany	Core	400 EUR
Redwood China Logistics Fund	The Redwood Group	China	Core-Plus, Opportunistic, Value Added	2,500 CNY
St Bride's London Industrial Fund	St Bride's Managers	UK	Core, Core-Plus	250 GBP
IndoSpace Logistics Partners II	Everstone Capital	India	Opportunistic	350 USD
Trade Park Fund	Paradigm Real Estate Managers	UK	Core, Core-Plus, Value Added	200 GBP
Cobalt Industrial REIT III	USAA Real Estate Company	US	Value Added	250 USD

Source: Preqin Real Estate Online