View the full edition of Spotlight at: https://www.preqin.com/docs/newsletters/INF/Preqin_Infrastructure_Spotlight_June_2013.pdf

Fundraising Update

Julia Goodall takes a closer look at the latest infrastructure fundraising data, including a breakdown of funds on the road by status, a look at their target size and status.

Fig. 1: Key Facts - Infrastructure Funds on the Road by Primary Geographic Focus

Funds on the Road	North America Focused	Europe Focused	Asia Focused	Rest of World Focused	Total
Number of Funds	36	57	20	34	147
Aggregate Target Value ($bn)	35	33	9	15	92
Average Size ($mn)	1,090	620	435	472	668

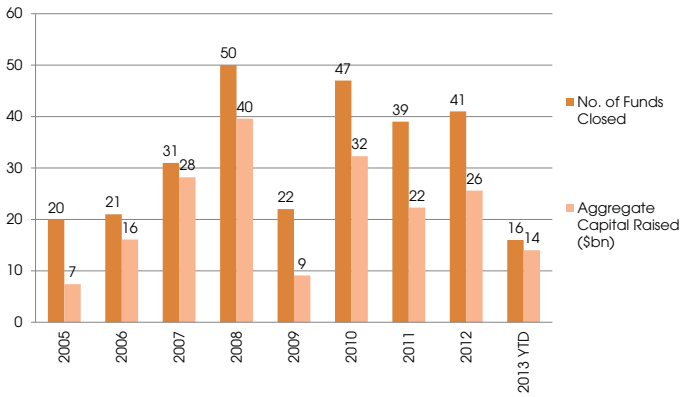
Source: Preqin Infrastructure Online

Fig. 2: Five Largest Interim Closes in 2013 YTD for Funds Currently on the Road

Fund	Manager	Target Size (mn)	Fund Status	Total Raised to Date (mn)
BTG Pactual Brazil Infrastructure Fund II	BTG Pactual	1,500 USD	Third Close	1,264 USD
Stonepeak Infrastructure Partners	Stonepeak Infrastructure Partners	1,000 USD	Fourth Close	915 USD
Fortress Worldwide Transportation and Infrastructure Investors	Fortress Investment Group	-	Third Close	341 USD
Alterna Core Capital Asset Fund II	Alterna Capital Partners	600 USD	Second Close	337 USD
Balfour Beatty Infrastructure Partners	Balfour Beatty Infrastructure Partners	1,000 USD	First Close	317 USD

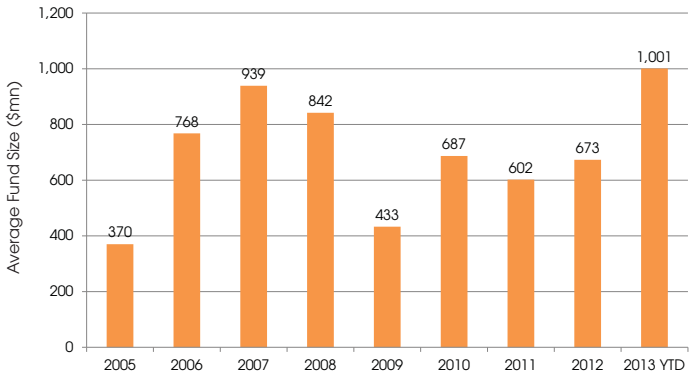
Source: Preqin Infrastructure Online

Fig. 3: Annual Unlisted Infrastructure Fundraising, 2005 - 2013 YTD (As at 7 June 2013)



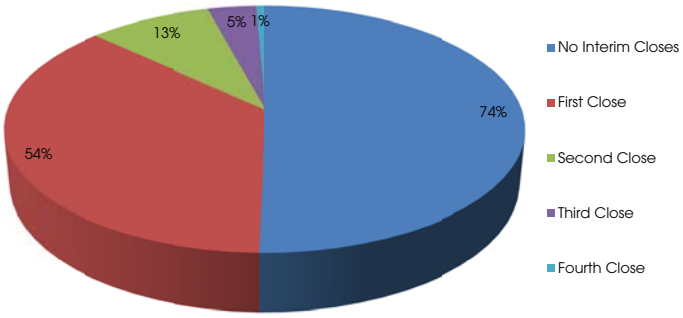
Source: Preqin Infrastructure Online

Fig. 4: Average Fund Size of Unlisted Infrastructure Funds Closed Each Year, 2005 - 2013 YTD (As at 7 June 2013)



Source: Preqin Infrastructure Online

Fig. 5: Breakdown of Infrastructure Funds on the Road by Status



Source: Preqin Infrastructure Online

Subscriber Quicklink:

Looking to source new infrastructure investments? Subscribers to Infrastructure Online can click here to access a details of all 147 unlisted infrastructure funds in market, including fundraising data, investment preferences, key contact information, and more.

For more information, or to register for a demonstration, please visit: www.preqin.com/infrastructure

Are you an accredited investor? Access details of all 147 infrastructure funds in market for free on Preqin Investor Network.

To register, please visit: www.preqin.com/pin

© 2013 Preqin Ltd. www.preqin.com

preqin

alternative assets. intelligent data.

Preqin Global Data Coverage

As of 1 June 2013

Fund Coverage: 30,190 Funds

Firm Coverage: 14,627 Firms

Performance Coverage: 11,743 Funds (IRR Data for 4,993 Funds and Cash Flow Data for 2,275 Funds)

Fundraising Coverage: 12,322 Funds Open for Investment/Launching Soon

Including 1,939 Closed-Ended Funds in Market and 403 Announced or Expected Funds

Deals Coverage: 74,645 Deals Covered; All New Deals Tracked

Investor Coverage: 10,801 Institutional Investors Monitored,

Including 7,700 Verified Active**** in Alternatives and 81,211 LP Commitments to Partnerships

Alternatives Investment Consultant Coverage: 447 Consultants Tracked

Fund Terms Coverage: Analysis Based on Data for Around 7,500 Funds

Best Contacts: Carefully Selected from Our Database of over 239,873 Active Contacts

Plus

Comprehensive coverage of:

- Placement Agents
- Fund Administrators
- Law Firms
- Debt Providers
- Dry Powder
- Compensation
- Plus much more...

The Preqin Difference

- Over 150 research, support and development staff
- Global presence - New York, London, Singapore and Silicon Valley
- Depth and quality of data from direct contact methods
- Unlimited data downloads
- The most trusted name in alternative assets

New York: +1 212 350 0100 - London: +44 (0)20 7645 8888 - Singapore: +65 6305 2200 - Silicon Valley +1 650 632 4345

www.preqin.com

*Private Equity includes buyout, venture capital, distressed, growth, natural resources and mezzanine funds.

**Buyout deals: Preqin tracks private equity-backed buyout deals globally, including LBOs, growth capital, public-to-private deals, and recapitalizations. Our coverage does not include private debt and mezzanine deals.

***Venture capital deals: Preqin tracks cash-for-equity investments by professional venture capital firms in companies globally across all venture capital stages, from seed to expansion phase. The deals figures provided by Preqin are based on announced venture capital rounds when the capital is committed to a company.

****Preqin contacts investors directly to ensure their alternatives programs are active. We emphasize active investors, but clients can also view profiles for investors no longer investing or with programs on hold.