



Infrastructure Deals in Q2 2013

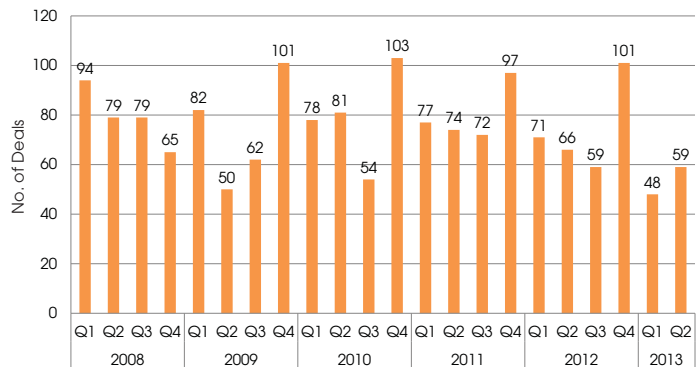
Julia Goodall analyzes infrastructure deal data for Q2 2013.

Fifty-nine deals were completed by unlisted infrastructure fund managers in Q2 2013, representing a 22% increase on the number made in Q1 2013. As more information becomes available, this number is expected to rise, but already data indicates positive momentum within the infrastructure deals market. Europe remains by far the most prominent region for infrastructure deals, as shown in Fig. 2, with a significant 71% of deals completed in Q2 2013 involving European assets. More specifically, 74% of European deals were based in the UK, exposing a hub of infrastructure deals activity during the quarter. North American deals accounted for just 10% of the total completed in the quarter, and Asia-based deals accounted for 5%. Deals involving assets outside of these core regions represented 14% of the total, of which six out of eight were based in Australia.

Fig. 3 provides a breakdown of deals made in Q2 2013 by industry sector, demonstrating that energy has been the most active single industry sector in the quarter, representing 31% of the total number of deals. Transport sector deals have made up 20% of the total while utilities, waste management and telecommunications account for 5%, 3% and 2% respectively. Core infrastructure remains the most active type of infrastructure deal, accounting for 58% of the total deals for Q2, whereas social infrastructure assets represent 39% of the total.

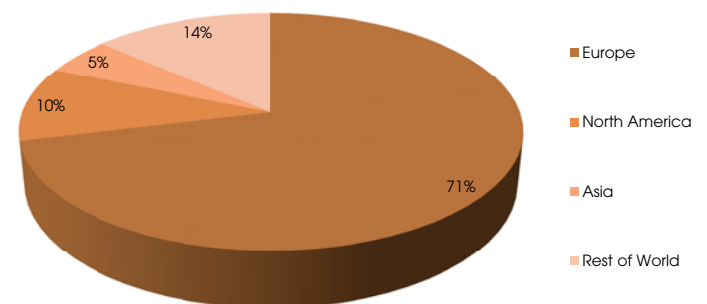
Several notable deals were made in Q2 2013, including the AUD 5bn acquisition of Port Botany & Port Kembla in Sydney by IFM Australian Infrastructure Fund, Cbus, AustralianSuper HESTA, HOSTPLUS, and Abu Dhabi Investment Authority. In the US, the \$1.5bn Goethals Bridge concession project was awarded to the NYNJ Partnership consortium, which included Macquarie Infrastructure and Real Assets (MIRA), Kiewit, Massman Construction, Parsons and Weeks Marine.

Fig. 1: Number of Deals Made by Unlisted Infrastructure Fund Managers, Q1 2008 - Q2 2013



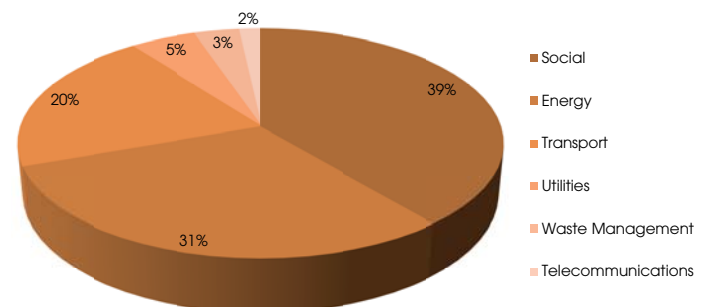
Source: Preqin Infrastructure Online

Fig. 2: Breakdown of Infrastructure Deals by Region, Q2 2013



Source: Preqin Infrastructure Online

Fig. 3: Breakdown of Infrastructure Deals by Industry, Q2 2013



Source: Preqin Infrastructure Online

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Subscribers to [Infrastructure Online](#) can utilize the [Market Overview](#) feature to access details of the 59 deals made in Q2 2013, as well as deals completed over the last 12 months, 3 years and 5 years. Users can also view investments by industry and region, as well as the most active fund managers.

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Data Source:

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